

TOTAL

Cifras en Miles

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado		% Crecimiento real
		2011	2010	
1 Metlife México	27,511,517	13.78	15.84	-0.85
2 G.N.P.	22,686,845	11.36	11.51	12.52
3 AXA Seguros	17,936,770	8.98	9.57	6.98
4 Inbursa	15,868,189	7.95	4.84	87.15
5 BBVA Bancomer	11,814,085	5.92	5.56	21.20
6 Monterrey New York Life	9,760,992	4.89	5.09	9.40
7 Banamex	8,810,615	4.42	4.47	12.37
<b>8 Qualitas</b>	<b>7,976,708</b>	<b>4.00</b>	<b>3.95</b>	<b>15.26</b>
9 Banorte Generali	7,178,728	3.60	3.09	32.37
10 Mapfre Tepeyac	6,965,082	3.49	3.52	12.90
11 Pensiones Banorte Generali	6,325,190	3.15	2.76	30.82
12 Santander	5,348,814	2.67	1.42	114.72
13 Atlas	5,309,341	2.66	2.44	24.22
14 Allianz México	4,534,815	2.27	2.07	24.96
15 Aba/Seguros	4,231,614	2.12	2.41	0.07
16 Pensiones BBVA Bancomer	3,619,788	1.80	3.21	-35.56
17 Zurich	3,172,849	1.59	1.71	5.76
18 Interacciones	2,705,772	1.36	1.50	2.79
19 CHARTIS	2,360,609	1.18	1.63	-17.60
20 ACE Seguros	1,958,570	0.98	1.18	-5.27
21 Argos AEGON	1,913,502	0.96	0.95	15.46
22 HSBC Seguros	1,860,536	0.93	1.05	0.76
23 GMX Seguros	1,805,042	0.90	0.93	10.65
24 ProFuturo G.N.P.	1,403,346	0.69	0.50	60.31
25 Royal & Sunalliance	1,327,945	0.67	0.78	-2.57
26 ALICO México	1,156,414	0.58	0.65	0.79
27 General de Seguros	1,114,474	0.56	0.52	21.47
28 Metropolitana	1,087,851	0.54	0.57	9.38
29 FM Global	1,002,262	0.50	0.59	-2.70
30 Afirme	1,000,186	0.50	0.49	17.56
31 Seguros Azteca	893,392	0.45	0.53	-4.67
32 HDI Seguros	863,710	0.43	0.42	17.16
33 Chubb de México	595,923	0.30	0.26	28.52
34 HSBC Vida	590,068	0.30	0.21	59.42
35 ANA	574,891	0.29	0.26	27.98
36 Hir Seguros	545,811	0.27	0.37	-16.24
37 Plan Seguro	501,378	0.25	0.27	6.92
38 Cardif Vida	472,113	0.24	0.33	-17.56
39 El Potosí	404,974	0.20	0.20	16.13
40 QBE de México	393,143	0.20	0.29	-22.23
41 Assurant Vida	387,805	0.19	0.21	3.37
42 SHF Cred Vivienda	338,207	0.17	0.10	99.80
43 Multiva	321,688	0.16	0.25	-27.36
44 Tokio Marine	301,373	0.15	0.17	4.03
45 BUPA México	295,973	0.15	0.14	24.02
46 La Latinoamericana	236,040	0.12	0.11	21.90

TOTAL

Cifras en Miles

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado		% Crecimiento real
		2011	2010	
47 El Aguila	235,327	0.12	0.12	14.67
48 Salud Preventis	208,523	0.10	0.11	4.65
49 Primero Seguros Vida	189,104	0.09	0.06	77.85
50 Seguros Azteca Daños	177,233	0.09	0.08	32.82
51 Médica Integral G.N.P.	175,068	0.09	0.08	24.28
52 Atradius	141,292	0.07	0.07	13.34
53 XL Insurance	126,921	0.06	0.07	4.74
54 Sampo Japan	121,337	0.06	0.05	39.71
55 Patrimonial Daños	110,999	0.06	0.06	13.15
56 General de Salud	110,397	0.06	0.05	16.63
57 Genworth Seg. de Credito	89,850	0.05	0.03	82.25
58 CESCE	86,717	0.04	0.05	-0.99
59 AXA Salud	86,077	0.04	0.06	-11.90
60 Dentegra	77,630	0.04	0.02	137.36
61 Centauro	43,986	0.02	0.02	7.42
62 Cardif Seguros Generales	38,410	0.02	0.01	311.55
63 Prudential	32,589	0.02	0.01	60.15
64 Insignia Life	31,496	0.02	0.01	46.73
65 Patrimonial Vida	22,047	0.01	0.01	-10.23
66 Pensiones Banamex	18,295	0.01	0.01	-22.45
67 Skandia Vida	14,383	0.01	0.01	8.33
68 PREVEM Seguros	13,831	0.01	0.00	100.00
69 HSBC Pensiones	13,829	0.01	0.05	-82.84
70 Pensiones Inbursa	10,589	0.01	0.02	-67.69
71 ING Pensiones	9,745	0.00	0.00	15.46
72 Mapfre Crédito	6,660	0.00	0.00	-23.53
73 Principal Pensiones	2,324	0.00	0.00	-50.14
74 Vitamédica	575	0.00	0.00	-7.70
75 Metlife Pensiones	536	0.00	0.01	-97.03
76 Principal México	477	0.00	0.00	-13.27
77 Pensiones Royal & Sun	119	0.00	0.00	-74.89
<b>TOTAL GENERAL</b>	<b>199,661,306</b>	<b>100.00</b>	<b>100.00</b>	<b>13.94</b>

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
1 Inbursa	12,181,493	15.40	151.01
2 AXA Seguros	9,836,401	12.43	15.18
<b>3 Qualitas</b>	<b>7,976,708</b>	<b>10.08</b>	<b>15.26</b>
4 G.N.P.	5,935,825	7.50	-3.05
5 Mapfre Tepeyac	5,028,889	6.36	8.51
6 Aba/Seguros	4,231,614	5.35	0.07
7 Banorte Generali	4,034,120	5.10	38.85
8 BBVA Bancomer	3,986,304	5.04	30.56
9 Atlas	3,656,683	4.62	22.61
10 Zurich	2,622,084	3.31	9.94
11 Interacciones	2,162,807	2.73	7.21
12 CHARTIS	2,117,296	2.68	-17.02
13 Allianz M,xico	1,836,855	2.32	9.12
14 GMX Seguros	1,805,042	2.28	10.65
15 Santander	1,263,121	1.60	5.08
16 Royal & Sunalliance	1,040,251	1.32	0.93
17 FM Global	1,002,262	1.27	-2.70
18 General de Seguros	971,362	1.23	21.00
19 Metropolitana	883,035	1.12	12.54
20 Afirme	865,372	1.09	19.93
21 HDI Seguros	761,007	0.96	15.34
22 ACE Seguros	758,160	0.96	-13.44
23 ANA	574,891	0.73	27.98
24 HSBC Seguros	417,998	0.53	-14.81
25 Chubb de M,xico	389,036	0.49	5.22
26 El Potosj	357,779	0.45	15.32
27 QBE de M,xico	338,386	0.43	9.08
28 SHF Cred Vivienda	338,207	0.43	99.80
29 El Aguila	235,327	0.30	14.67
30 Tokio Marine	224,370	0.28	-6.36
31 Seguros Azteca Daños	177,233	0.22	32.82
32 Banamex	154,949	0.20	5.83
33 Atradius	141,292	0.18	13.34
34 Multiva	129,210	0.16	-31.35
35 XL Insurance	126,921	0.16	4.74
36 Sompo Japan	121,337	0.15	39.71
37 Patrimonial Daños	110,999	0.14	13.15
38 Genworth Seg. de Credito	89,850	0.11	82.25
39 La Latinoamericana	87,565	0.11	22.18
40 CESCE	86,717	0.11	-0.99
41 Cardif Seguros Generales	38,410	0.05	311.53
42 Mapfre Cr,dito	6,660	0.01	-23.53
<b>TOTAL GENERAL</b>	<b>79,103,826</b>	<b>100.00</b>	<b>21.17</b>

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
<b>1 Qualitas</b>	<b>7,975,599</b>	<b>20.24</b>	<b>15.27</b>
2 AXA Seguros	6,583,483	16.70	16.76
3 G.N.P.	4,315,170	10.95	-2.04
4 Aba/Seguros	3,572,395	9.06	-0.16
5 Inbursa	3,272,099	8.30	60.91
6 BBVA Bancomer	2,316,519	5.88	2.55
7 Banorte Generali	2,186,870	5.55	24.31
8 Mapfre Tepeyac	2,106,525	5.34	8.07
9 Zurich	1,059,424	2.69	12.24
10 Atlas	1,009,418	2.56	20.05
11 Metropolitana	818,988	2.08	13.76
12 HDI Seguros	675,246	1.71	16.52
13 ANA	574,891	1.46	27.98
14 General de Seguros	500,346	1.27	14.23
15 Royal & Sunalliance	479,987	1.22	5.65
16 Afirme	362,424	0.92	19.06
17 HSBC Seguros	318,216	0.81	-16.28
18 CHARTIS	283,837	0.72	-26.95
19 El Potosí	282,906	0.72	16.22
20 El Aguila	235,327	0.60	14.67
21 Patrimonial Daños	110,999	0.28	13.15
22 Multiva	84,283	0.21	-31.00
23 La Latinoamericana	76,701	0.19	13.38
24 ACE Seguros	72,327	0.18	-15.78
25 Seguros Azteca Daños	56,011	0.14	-10.57
26 Santander	44,077	0.11	-73.02
27 Allianz M,xico	28,697	0.07	5.04
28 Banamex	14,326	0.04	-6.55
29 Sompo Japan	1,210	0.00	27.07
30 Tokio Marine	(2,215)	(0.01)	-112.87
31 Interacciones	(4,799)	(0.01)	-102.64
<b>TOTAL GENERAL</b>	<b>39,411,287</b>	<b>100.00</b>	<b>11.55</b>

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
<b>1 Qualitas</b>	<b>4,896,808</b>	<b>18.19</b>	<b>19.28</b>
2 AXA Seguros	3,990,724	14.82	20.85
3 G.N.P.	2,973,008	11.04	-1.41
4 Aba/Seguros	2,715,840	10.09	-0.23
5 Inbursa	2,344,301	8.71	71.85
6 BBVA Bancomer	1,931,626	7.17	2.95
7 Banorte Generali	1,603,190	5.95	23.01
8 Mapfre Tepeyac	1,519,788	5.64	4.82
9 Zurich	1,053,346	3.91	13.57
10 Metropolitana	709,175	2.63	11.74
11 Atlas	536,786	1.99	17.42
12 HDI Seguros	378,839	1.41	22.53
13 Royal & Sunalliance	348,262	1.29	-1.41
14 ANA	345,713	1.28	31.99
15 HSBC Seguros	258,946	0.96	-11.81
16 Afirme	248,689	0.92	12.17
17 General de Seguros	240,361	0.89	13.37
18 El Aguila	235,327	0.87	14.67
19 CHARTIS	212,833	0.79	-20.03
20 El Potosí	160,648	0.60	22.55
21 Seguros Azteca Daños	56,011	0.21	-10.57
22 La Latinoamericana	51,504	0.19	8.95
23 Multiva	51,488	0.19	-20.57
24 Santander	44,077	0.16	-73.02
25 Banamex	14,326	0.05	-6.55
26 Allianz M,xico	7,405	0.03	-7.04
27 Patrimonial Daños	6,534	0.02	65.48
28 Sampo Japan	959	0.00	40.19
29 Tokio Marine	(1,188)	0.00	-108.51
30 ACE Seguros	(4,337)	(0.02)	-957.75
31 Interacciones	(5,790)	(0.02)	-104.98
<b>TOTAL GENERAL</b>	<b>26,925,200</b>	<b>100.00</b>	<b>12.61</b>

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
<b>1 Qualitas</b>	<b>2,934,858</b>	<b>25.39</b>	<b>10.22</b>
2 AXA Seguros	2,573,977	22.27	11.30
3 G.N.P.	955,733	8.27	-4.92
4 Inbursa	926,937	8.02	38.68
5 Aba/Seguros	844,980	7.31	0.73
6 Banorte Generali	583,448	5.05	28.10
7 Mapfre Tepeyac	554,759	4.80	22.56
8 Atlas	446,572	3.86	24.23
9 BBVA Bancomer	384,893	3.33	0.60
10 General de Seguros	254,339	2.20	15.89
11 HDI Seguros	250,033	2.16	18.62
12 ANA	200,241	1.73	38.61
13 Royal & Sunalliance	129,042	1.12	30.89
14 El Potosi	116,448	1.01	12.20
15 Afirme	109,737	0.95	36.48
16 Metropolitana	106,519	0.92	34.48
17 HSBC Seguros	59,270	0.51	-31.47
18 CHARTIS	41,870	0.36	-44.81
19 Multiva	31,185	0.27	-40.23
20 La Latinoamericana	23,099	0.20	22.77
21 Allianz M,xico	21,292	0.18	10.01
22 ACE Seguros	3,399	0.03	14.79
23 Zurich	3,162	0.03	-76.22
24 Patrimonial Daños	1,781	0.02	-8.04
25 Interacciones	1,087	0.01	-98.29
26 Sompo Japan	250	0.00	-6.75
27 Tokio Marine	(1,073)	(0.01)	-133.16
<b>TOTAL GENERAL</b>	<b>11,557,839</b>	<b>100.00</b>	<b>11.00</b>

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
<b>1 Qualitas</b>	<b>82,639</b>	<b>21.70</b>	<b>-18.93</b>
2 ACE Seguros	73,265	19.24	-11.10
3 G.N.P.	58,566	15.38	-31.80
4 Mapfre Tepeyac	31,977	8.40	-31.45
5 CHARTIS	28,186	7.40	-38.19
6 HDI Seguros	26,399	6.93	-40.85
7 ANA	20,372	5.35	-44.49
8 AXA Seguros	18,782	4.93	-19.85
9 Aba/Seguros	11,575	3.04	-33.01
10 Atlas	9,918	2.60	9.46
11 El Potosí	5,810	1.53	-32.16
12 General de Seguros	5,646	1.48	-13.89
13 Metropolitana	3,294	0.87	-45.51
14 Zurich	2,916	0.77	-5.13
15 Inbursa	862	0.23	-12.27
16 Royal & Sunalliance	295	0.08	86.83
17 Banorte Generali	231	0.06	-40.52
18 Multiva	26	0.01	-11.53
19 Tokio Marine	23	0.01	250.94
<b>TOTAL GENERAL</b>	<b>380,782</b>	<b>100.00</b>	<b>-26.69</b>

Compañías	Primas Directas Emision 2011 (Importe)	% Participacion Mercado 2011	% Crecimiento real
1 G.N.P.	327,862	59.89	9.86
2 Patrimonial Daños	102,683	18.76	11.35
<b>3 Qualitas</b>	<b>61,294</b>	<b>11.20</b>	<b>24.80</b>
4 HDI Seguros	19,975	3.65	33.88
5 Atlas	16,143	2.95	6.80
6 ANA	8,566	1.56	40.47
7 Afirme	3,998	0.73	74.92
8 Royal & Sunalliance	2,388	0.44	2.73
9 La Latinoamericana	2,099	0.38	34.22
10 Multiva	1,585	0.29	-69.06
11 CHARTIS	947	0.17	2.63
12 Tokio Marine	22	0.00	725.84
13 Sompo Japan	1	0.00	100.00
14 Interacciones	(97)	(0.02)	-104.18
<b>TOTAL GENERAL</b>	<b>547,466</b>	<b>100.00</b>	<b>11.63</b>



Posición	Compañía	Primas Directas Emision 2011 (Importe)	% Crecimiento real	Resultado Neto (importe)	% Indice Combinado
1	Qualitas	7,975,599	15.27	416,549	97
2	AXA Seguros	6,583,483	16.76	721,734	99
3	G.N.P.	4,315,170	-2.04	57,179	106
4	Aba/Seguros	3,572,395	-0.16	705,292	85
5	Inbursa	3,272,099	60.91	-19,010	97
	<b>GRANDES</b>	<b>25,718,745</b>	<b>13.93</b>	<b>1,881,744</b>	<b>98</b>
6	BBVA Bancomer	2,316,519	2.55	869,875	74
7	Banorte Generali	2,186,870	24.31	285,614	84
8	Mapfre Tepeyac	2,106,525	8.07	58,581	99
9	Zurich	1,059,424	12.24	9,141	109
10	Atlas	1,009,418	20.05	105,342	90
11	Metropolitana	818,988	13.76	55,949	95
12	HDI Seguros	675,246	16.52	18,979	102
13	ANA	574,891	27.98	21,106	97
14	General de Seguros	500,346	14.23	8,494	98
15	Royal & Sunalliance	479,987	5.65	-43,491	118
	<b>MEDIANAS</b>	<b>11,728,214</b>	<b>12.85</b>	<b>1,389,589</b>	<b>92</b>
16	Afirme	362,424	19.06	13,204	98
17	HSBC Seguros	318,216	-16.28	199,113	53
18	CHARTIS	283,837	-26.95	18,824	120
19	El Potosí	282,906	16.22	7,647	101
20	El Aguila	235,327	14.67	9,287	105
21	Patrimonial Daños	110,999	13.15	4,600	94
22	Multiva	84,283	-31.00	-55,461	167
23	La Latinoamericana	76,701	13.38	-4,376	111
24	ACE Seguros	72,327	-15.78	-2,316	106
25	Seguros Azteca Daños	56,011	-10.57	4,755	79
26	Santander	44,077	-73.02	30,655	(11)
27	Allianz México	28,697	5.04	-102	114
28	Banamex	14,326	-6.55	71,738	*
29	Sompo Japan	1,210	27.07	337	83
30	QBE de México	0	0.00	-12	0
31	Tokio Marine	(2,215)	-112.87	-16,051	160
32	Interacciones	(4,799)	-102.64	-115,561	(117)
33	Monterrey New York Life	0	0.00	0	0
	<b>CHICAS</b>	<b>1,964,327</b>	<b>-16.92</b>	<b>166,281</b>	<b>97</b>
1	Patria	0	0.00	13,367	87
2	QBE del Istmo	0	0.00	361	(79)
	<b>REASEGURADORAS</b>	<b>0</b>	<b>0.00</b>	<b>13,728</b>	<b>87</b>
	<b>TOTAL</b>	<b>39,411,287</b>	<b>11.55</b>	<b>3,451,342</b>	<b>96</b>