

Compañías	Primas Directas Emision 2012 (Importe)	% Participacion Mercado		% Crecimiento real
		2012	2011	
1 Metlife Mexico	30,345,557	13.60	13.77	10.30
2 G.N.P.	25,860,064	11.59	11.36	13.99
3 AXA Seguros	20,013,537	8.97	8.98	11.58
4 BBVA Bancomer	13,806,303	6.19	5.91	16.86
5 Banamex	13,503,144	6.05	4.41	53.26
6 Inbursa	12,775,448	5.72	7.94	-19.49
7 Monterrey New York Life	11,275,578	5.05	4.89	15.52
8 Qualitas	9,825,280	4.40	3.99	23.17
9 Banorte Generali	9,217,960	4.13	3.59	28.41
10 Mapfre Tepeyac	8,632,109	3.87	3.49	23.93
11 Pensiones Banorte Generali	5,894,722	2.64	3.17	-6.81
12 Atlas	5,584,832	2.50	2.66	5.19
13 Pensiones BBVA Bancomer	5,322,648	2.38	1.81	47.04
14 Allianz Mexico	4,841,871	2.17	2.27	6.77
15 Aba/Seguros	4,268,119	1.91	2.12	0.86
16 Zurich	4,150,398	1.86	1.59	30.81
17 Santander	4,049,859	1.81	2.68	-24.28
18 Interacciones	3,040,783	1.36	1.35	12.38
19 ACE Seguros	2,550,852	1.14	0.98	30.24
20 CHARTIS	2,446,161	1.10	1.18	3.62
21 GMX Seguros	2,201,215	0.99	0.90	21.95
22 ProFuturo G.N.P.	1,835,677	0.82	0.70	30.81
23 HSBC Seguros	1,831,914	0.82	0.93	-1.54
24 Royal & Sunalliance	1,578,203	0.71	0.66	18.85
25 Argos AEGON	1,499,421	0.67	0.96	-21.64
26 Seguros Azteca	1,378,493	0.62	0.45	54.30
27 Afirme	1,184,664	0.53	0.50	18.44
28 FM Global	1,143,071	0.51	0.50	14.05
29 General de Seguros	1,087,277	0.49	0.56	-2.44
30 HSBC Vida	950,590	0.43	0.30	61.10
31 HDI Seguros	934,962	0.42	0.43	8.25
32 ALICO Mexico	771,313	0.35	0.58	-33.30
33 Chubb de Mexico	763,436	0.34	0.30	28.11
34 Metropolitana	669,678	0.30	0.54	-38.44
35 ANA	656,465	0.29	0.29	14.19
36 Plan Seguro	612,628	0.27	0.25	22.19
37 Hir Seguros	547,794	0.25	0.27	0.36
38 QBE de Mexico	534,488	0.24	0.20	35.95
39 El Potosi	426,191	0.19	0.20	5.24
40 Cardif Vida	405,572	0.18	0.24	-14.09
41 BUPA Mexico	390,899	0.18	0.15	32.07
42 Primero Seguros Vida	380,397	0.17	0.09	101.16
43 Multiva	378,333	0.17	0.16	17.61
44 Assurant Vida	373,627	0.17	0.19	-3.66
45 Tokio Marine	359,209	0.16	0.15	19.19
46 SHF Cred Vivienda	340,115	0.15	0.17	0.56

Compañías	Primas Directas Emision 2012 (Importe)	% Participacion Mercado		% Crecimiento real
		2012	2011	
47 La Latinoamericana	253,414	0.11	0.12	7.36
48 El Aguila	236,710	0.11	0.12	0.59
49 SIS NOVA	192,645	0.09	0.00	NE
50 XL Insurance	185,168	0.08	0.06	45.89
51 Atradius	166,779	0.07	0.07	18.04
52 Sompo Japan	165,155	0.07	0.06	36.11
53 HDI-Gerling	155,202	0.07	0.06	37.53
54 Salud Preventis	152,548	0.07	0.10	-26.84
55 Patrimonial Daños	120,994	0.05	0.06	9.00
56 General de Salud	112,228	0.05	0.06	1.66
57 Medica Integral G.N.P.	109,996	0.05	0.09	-37.17
58 AXA Salud	81,022	0.04	0.04	-5.87
59 Genworth Seg. de Credito	75,126	0.03	0.04	-16.39
60 Centauro	69,547	0.03	0.02	58.11
61 Dentegra	65,935	0.03	0.04	-15.07
62 CESCE	60,938	0.03	0.04	-29.73
63 Insignia Life	60,139	0.03	0.02	90.94
64 Seguros Azteca Daños	58,053	0.03	0.09	-67.24
65 Pensiones Inbursa	46,832	0.02	0.01	342.26
66 Prudential	45,416	0.02	0.02	39.36
67 PREVEM Seguros	25,944	0.01	0.01	87.58
68 Cardif Seguros Generales	23,478	0.01	0.02	-38.88
69 Skandia Vida	18,314	0.01	0.01	27.33
70 Seguros Priza	17,264	0.01	0.00	NE
71 HSBC Pensiones	14,500	0.01	0.01	4.86
72 Alcanza Seguros	13,443	0.01	0.00	NE
73 Pensiones Banamex	11,662	0.01	0.01	-36.26
74 SURA Mexico	7,799	0.00	0.00	-19.97
75 Mapfre Credito	5,272	0.00	0.00	-20.84
76 Metlife Pensiones	4,937	0.00	0.00	820.90
77 Principal Pensiones	2,948	0.00	0.00	26.85
78 Patrimonial Vida	2,466	0.00	0.01	-88.81
79 Vitamedica	553	0.00	0.00	-3.83
80 Principal Mexico	398	0.00	0.00	-16.56
81 Pensiones Horizonte BG	NE	0.00	0.00	-100.00
TOTAL	223,203,679	100.00	100.00	11.73

Compañías	Primas Directas Emision 2012 (Importe)	% Participacion Mercado 2012	% Crecimiento real
1 AXA Seguros	11,738,053	13.54	19.33
2 Qualitas	9,825,280	11.33	23.17
3 Inbursa	8,558,300	9.87	-29.74
4 G.N.P.	7,106,360	8.20	19.72
5 Mapfre Tepeyac	6,487,008	7.48	28.99
6 Banorte Generali	5,212,768	6.01	29.22
7 Aba/Seguros	4,268,119	4.92	0.86
8 BBVA Bancomer	4,093,488	4.72	2.69
9 Atlas	3,899,102	4.50	6.63
10 Zurich	3,266,446	3.77	24.57
11 Interacciones	2,594,697	2.99	19.97
12 CHARTIS	2,264,833	2.61	6.97
13 Allianz Mexico	2,243,823	2.59	22.16
14 GMX Seguros	2,201,215	2.54	21.95
15 Santander	1,441,004	1.66	14.08
16 Royal & Sunalliance	1,305,826	1.51	25.53
17 FM Global	1,143,071	1.32	14.05
18 ACE Seguros	1,078,231	1.24	42.22
19 Afirme	985,881	1.14	13.93
20 General de Seguros	914,943	1.06	-5.81
21 HDI Seguros	905,568	1.04	19.00
22 ANA	656,465	0.76	14.19
23 Chubb de Mexico	513,078	0.59	31.88
24 QBE de Mexico	492,414	0.57	45.52
25 Metropolitana	464,523	0.54	-47.39
26 HSBC Seguros	420,886	0.49	0.69
27 El Potosi	364,827	0.42	1.97
28 SHF Cred Vivienda	340,115	0.39	0.56
29 Tokio Marine	248,714	0.29	10.85
30 El Aguila	236,710	0.27	0.59
31 XL Insurance	185,168	0.21	45.89
32 Banamex	168,320	0.19	8.63
33 Atradius	166,779	0.19	18.04
34 Sompo Japan	165,155	0.19	36.11
35 Multiva	157,712	0.18	22.06
36 HDI-Gerling	155,202	0.18	37.53
37 Patrimonial Daños	120,994	0.14	9.00
38 La Latinoamericana	92,442	0.11	5.57
39 Genworth Seg. de Credito	75,126	0.09	-16.39
40 CESCE	60,938	0.07	-29.73
41 Seguros Azteca Daños	58,053	0.07	-67.24
42 Cardif Seguros Generales	23,478	0.03	-38.88
43 Mapfre Credito	5,272	0.01	-20.84
TOTAL	86,706,388	100.00	9.45

Compañías	Primas Directas Emision 2012 (Importe)	% Participacion Mercado 2012	% Crecimiento real
1 Qualitas	9,824,210	21.67	23.18
2 AXA Seguros	7,936,159	17.50	20.55
3 G.N.P.	5,057,715	11.16	17.21
4 Aba/Seguros	3,564,786	7.88	-0.21
5 Inbursa	3,468,800	7.65	6.01
6 Mapfre Tepeyac	3,251,926	7.17	54.37
7 Banorte Generali	2,471,432	5.45	13.01
8 BBVA Bancomer	2,342,041	5.17	1.10
9 Zurich	1,316,164	2.90	24.23
10 Atlas	1,069,347	2.33	5.94
11 HDI Seguros	806,527	1.78	19.44
12 ANA	656,465	1.45	14.19
13 General de Seguros	525,495	1.16	5.03
14 Royal & Sunalliance	465,317	1.03	-3.06
15 Afirme	447,538	0.99	23.48
16 Metropolitana	398,936	0.88	-51.29
17 HSBC Seguros	315,622	0.70	-0.81
18 El Potosi	276,766	0.63	-2.17
19 CHARTIS	257,631	0.57	-9.23
20 El Aguila	236,710	0.52	0.59
21 Patrimonial Daños	120,994	0.27	9.00
22 Multiva	114,821	0.25	36.23
23 ACE Seguros	95,984	0.21	32.71
24 La Latinoamericana	82,445	0.18	7.49
25 Santander	76,460	0.17	73.47
26 Seguros Azteca Daños	63,094	0.14	12.65
27 Chubb de Mexico	54,323	0.12	NE
28 Allianz Mexico	24,121	0.05	-15.94
29 Banamex	15,223	0.03	6.26
30 Sompo Japan	1,678	0.00	38.68
31 Tokio Marine	4	0.00	-100.23
32 Interacciones	NE	0.00	-100.00
TOTAL	45,338,735	100.00	15.04

Compañías	Primas Directas Emision 2012 (Importe)	% Participacion Mercado 2012	% Crecimiento real
1 Qualitas	6,082,148	19.64	24.21
2 AXA Seguros	4,718,450	15.23	18.24
3 G.N.P.	3,757,604	12.13	26.39
4 Aba/Seguros	2,675,707	8.64	-1.48
5 Inbursa	2,449,752	7.91	4.50
6 Mapfre Tepeyac	2,446,979	7.90	61.01
7 BBVA Bancomer	1,953,868	6.31	1.15
8 Banorte Generali	1,814,495	5.86	13.18
9 Zurich	1,306,801	4.22	24.06
10 Atlas	550,779	1.78	2.61
11 HDI Seguros	475,072	1.53	25.40
12 ANA	378,688	1.22	9.54
13 Metropolitana	318,048	1.03	-55.15
14 Royal & Sunalliance	316,817	1.02	-9.03
15 Afirme	299,548	0.97	20.45
16 HSBC Seguros	255,938	0.83	-1.16
17 El Aguila	236,710	0.76	0.59
18 General de Seguros	236,671	0.76	-1.54
19 CHARTIS	183,964	0.59	-13.56
20 El Potosi	153,087	0.49	-4.71
21 Multiva	78,514	0.25	52.49
22 Santander	76,460	0.25	73.47
23 Seguros Azteca Daños	63,094	0.20	12.65
24 La Latinoamericana	60,918	0.20	18.28
25 Chubb de Mexico	54,323	0.18	NE
26 Banamex	15,223	0.05	6.26
27 Allianz Mexico	8,300	0.03	12.09
28 Patrimonial Daños	5,361	0.02	-17.97
29 Sampo Japan	1,383	0.00	44.21
30 ACE Seguros	620	0.00	-114.30
31 Tokio Marine	340	0.00	-128.62
32 Interacciones	NE	0.00	-100.00
TOTAL	30,975,663	100.00	15.04

Compañías	Primas Directas Emision 2012 (Importe)	% Participacion Mercado 2012	% Crecimiento real
1 Qualitas	3,529,485	26.59	20.26
2 AXA Seguros	3,196,629	24.08	24.19
3 Inbursa	1,018,131	7.67	9.84
4 G.N.P.	875,153	6.59	-8.43
5 Aba/Seguros	873,897	6.58	3.42
6 Mapfre Tepeyac	765,009	5.76	37.90
7 Banorte Generali	656,778	4.95	12.57
8 Atlas	491,519	3.70	10.07
9 BBVA Bancomer	388,173	2.92	0.85
10 General de Seguros	282,624	2.13	11.12
11 HDI Seguros	280,932	2.12	12.36
12 ANA	243,692	1.84	21.70
13 Royal & Sunalliance	146,094	1.10	13.21
14 Afirme	141,744	1.07	29.17
15 El Potosi	118,063	0.89	1.39
16 Metropolitana	78,550	0.59	-26.26
17 HSBC Seguros	59,684	0.45	0.70
18 CHARTIS	46,488	0.35	11.03
19 Multiva	33,915	0.26	8.75
20 La Latinoamericana	19,769	0.15	-14.42
21 Allianz Mexico	15,797	0.12	-25.80
22 Zurich	5,504	0.04	74.07
23 Patrimonial Daños	3,082	0.02	73.05
24 ACE Seguros	2,212	0.02	-34.95
25 Sampo Japan	293	0.00	16.80
26 Interacciones	NE	0.00	-100.00
27 Tokio Marine	(418)	0.00	-61.04
TOTAL	13,272,798	100.00	14.84

Compañías	Primas Directas Emision 2012 (Importe)	% Participacion Mercado 2012	% Crecimiento real
1 Qualitas	94,998	21.91	14.96
2 ACE Seguros	93,152	21.49	27.14
3 G.N.P.	53,742	12.40	-8.24
4 Mapfre Tepeyac	39,938	9.21	24.90
5 HDI Seguros	30,793	7.10	16.65
6 ANA	26,619	6.14	30.67
7 CHARTIS	26,108	6.02	-7.37
8 AXA Seguros	21,080	4.86	12.23
9 Aba/Seguros	15,182	3.50	31.16
10 Atlas	12,267	2.83	23.68
11 General de Seguros	6,200	1.43	9.81
12 El Potosi	5,615	1.30	-3.34
13 Zurich	3,858	0.89	32.34
14 Metropolitana	2,338	0.54	-29.02
15 Inbursa	918	0.21	6.50
16 Royal & Sunalliance	515	0.12	74.58
17 Banorte Generali	160	0.04	-31.17
18 Tokio Marine	83	0.02	260.87
19 Multiva	NE	0.00	-100.00
TOTAL	433,567	100.00	13.86

Compañías	Primas Directas Emision 2012 (Importe)	% Participacion Mercado 2012	% Crecimiento real
1 G.N.P.	371,217	56.53	13.22
2 Qualitas	117,579	17.90	91.83
3 Patrimonial Daños	112,551	17.14	9.61
4 HDI Seguros	19,729	3.00	-1.23
5 Atlas	14,782	2.25	-8.42
6 ANA	7,466	1.14	-12.84
7 Afirme	6,245	0.95	56.20
8 Multiva	2,392	0.36	50.91
9 Royal & Sunalliance	1,890	0.29	-20.85
10 La Latinoamericana	1,758	0.27	-16.25
11 CHARTIS	1,071	0.16	13.09
12 Allianz Mexico	24	0.00	NE
13 Sompo Japan	2	0.00	100.00
14 Interacciones	NE	0.00	-100.00
15 Tokio Marine	(1)	0.00	-104.55
TOTAL	656,707	100.00	19.95

Posición	Compañía	Primas Directas Emision 2012 (Importe)	% Crecimiento real	Resultado Neto (importe)	% Indice Combinado
1	Qualitas	9,824,210	23.18	965,864	89
2	AXA Seguros	7,936,159	20.55	617,193	97
3	G.N.P.	5,057,715	17.21	184,271	100
4	Aba/Seguros	3,564,786	-0.21	669,791	89
5	Inbursa	3,468,800	6.01	284,176	92
	GRANDES	29,851,670	16.07	2,721,295	93
6	Mapfre Tepeyac	3,251,926	54.37	109,975	93
7	Banorte Generali	2,471,432	13.01	450,739	78
8	BBVA Bancomer	2,342,041	1.10	963,041	69
9	Zurich	1,316,164	24.23	147,047	91
10	Atlas	1,069,347	5.94	197,040	84
11	HDI Seguros	806,527	19.44	68,260	96
12	ANA	656,465	14.19	7,617	99
13	General de Seguros	525,495	5.03	94,415	98
14	Royal & Sunalliance	465,317	-3.06	-21,896	116
15	Afirme	447,538	23.48	44,901	87
	MEDIANAS	13,352,251	18.46	2,061,140	86
16	Metropolitana	398,936	-51.29	105,886	107
17	HSBC Seguros	315,622	-0.82	208,865	45
18	El Potosi	276,766	-2.17	18,175	97
19	CHARTIS	257,631	-9.23	-57,739	138
20	El Aguila	236,710	0.59	11,393	106
21	Patrimonial Daños	120,994	9.00	24,756	77
22	Multiva	114,821	36.23	22,740	97
23	ACE Seguros	95,984	32.71	12,278	90
24	La Latinoamericana	82,445	7.49	-5,658	123
25	Santander	76,460	73.47	22,692	15
26	Seguros Azteca Daños	63,094	12.65	2,672	98
27	Chubb de Mexico	54,323	0.00	7,572	(80)
28	Allianz Mexico	24,121	-15.95	10,223	100
29	Banamex	15,223	6.26	58,860	*
30	Sompo Japan	1,678	38.68	798	70
31	Tokio Marine	4	0.00	8,104	*
32	Monterrey New York Life	0	0.00	0	0
33	QBE de Mexico	0	0.00	-183	0
34	Interacciones	0	0.00	-1,211	0
	RESTO	2,134,814	-11.82	450,223	87
1	Patria	0	0.00	29,079	72
2	QBE del Istmo	0	0.00	246	16
	REASEGURADORAS	0	0.00	29,325	71
	TOTAL	45,338,735	15.04	5,261,983	91