



Companies	Premium written 2014	% Market Share		% Growth
		2014	2013	
1 Metlife México	51,053,816	14.63	14.47	5.66
2 G.N.P.	40,341,653	11.56	11.53	4.77
3 AXA Seguros	29,671,498	8.50	9.13	-2.69
4 Banamex	22,550,611	6.46	5.83	15.76
5 BBVA Bancomer	20,512,817	5.88	5.13	19.81
6 Inbursa	19,232,246	5.51	7.10	-18.90
7 Monterrey New York Life	18,426,981	5.28	5.07	8.77
8 Banorte	17,078,935	4.89	4.04	26.74
<b>9 Qualitas</b>	<b>17,049,275</b>	<b>4.88</b>	<b>4.48</b>	<b>13.99</b>
10 Mapfre México	13,073,639	3.75	3.40	15.10
11 Pensiones Banorte	8,048,272	2.31	2.65	-9.21
12 Atlas	7,842,083	2.25	1.91	22.90
13 Pensiones BBVA Bancomer	7,735,833	2.22	2.17	6.62
14 Allianz México	7,731,789	2.22	2.38	-2.65
15 Zurich Santander	6,685,534	1.92	2.70	-25.89
16 Aba/Seguros	6,180,630	1.77	1.81	2.43
17 Zurich Daños	5,345,931	1.53	1.63	-1.92
18 AIG Seguros	3,638,453	1.04	1.02	6.44
19 GMX Seguros	3,407,575	0.98	0.97	4.84
20 ACE Seguros	3,222,915	0.92	1.01	-3.99
21 ProFuturo G.N.P.	3,199,173	0.92	1.09	-12.23
22 HDI Seguros	3,165,880	0.91	0.86	9.91
23 HSBC Seguros	3,129,862	0.90	0.98	-4.17
24 Royal & Sunalliance	2,431,738	0.70	0.68	6.43
25 General de Seguros	2,261,342	0.65	0.44	54.04
26 Afirme	2,009,990	0.58	0.52	15.63
27 Argos AEGON	1,861,347	0.53	0.49	12.70
28 SURA México	1,470,396	0.42	0.08	460.79
29 FM Global	1,458,717	0.42	0.43	1.95
30 Seguros Azteca	1,430,834	0.41	0.54	-20.09
31 Zurich Vida	1,248,013	0.36	0.43	-12.71
32 Chubb de México	1,217,884	0.35	0.33	10.37
33 Interacciones	1,150,148	0.33	0.86	-59.74
34 Plan Seguro	1,116,428	0.32	0.31	7.25
35 ANA	1,001,137	0.29	0.31	-2.14
36 BUPA México	908,332	0.26	0.23	19.67
37 QBE de México	825,615	0.24	0.25	-0.49
38 MediAccess	764,048	0.22	0.24	-2.81
39 Cardif Vida	758,507	0.22	0.21	10.22
40 El Potosí	753,462	0.22	0.18	25.63
41 Hir Seguros	627,393	0.18	0.19	0.76
42 Assurant Vida	602,082	0.17	0.13	34.10
43 Multiva	584,170	0.17	0.13	29.70
44 SURA Vida	576,658	0.17	0.14	21.40
45 Tokio Marine	567,086	0.16	0.14	20.85
46 SHF Cred Vivienda	451,485	0.13	0.14	-0.53
47 La Latinoamericana	433,681	0.12	0.15	-10.87
48 El Águila	394,192	0.11	0.10	17.20
49 Insignia Life	386,320	0.11	0.07	73.40
50 XL Seguros	335,106	0.10	0.08	22.79



**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2014

TOTAL MARKET

Figures in Thousands of Mexican Pesos

Companies	Premium written 2014	% Market Share		% Growth
		2014	2013	
51 Sampo Japan	307,973	0.09	0.06	46.32
52 Atradius	297,887	0.09	0.07	23.82
53 General de Salud	265,191	0.08	0.05	58.66
54 HDI-Gerling	258,467	0.07	0.09	-10.14
55 Seguros Azteca Daños	219,884	0.06	0.07	-6.43
56 Cardif Seguros Generales	213,266	0.06	0.03	101.96
57 Dentegra	207,297	0.06	0.05	17.64
58 Patrimonial Daños	178,055	0.05	0.05	4.09
59 BBVA Bancomer Salud	126,879	0.04	0.07	-45.53
60 Centauro	117,483	0.03	0.04	-0.31
61 Primero Seguros Autos	117,024	0.03	0.04	-15.03
62 AXA Salud	116,112	0.03	0.04	-20.13
63 Prudential	96,463	0.03	0.02	43.84
64 Metlife Más	82,896	0.02	0.02	11.51
65 Pan-American México	81,964	0.02	0.01	130.47
66 Aserta Seguros de Vida	79,460	0.02	0.03	-16.50
67 Genworth Seg. de Crédito	77,624	0.02	0.03	-14.26
68 Prevem Seguros	72,559	0.02	0.02	24.98
69 CESCE	47,538	0.01	0.02	-33.73
70 Old Mutual Life	33,290	0.01	0.01	16.25
71 Patrimonial Vida	27,892	0.01	0.00	504.99
72 Pensiones Inbursa	21,889	0.01	0.01	-17.08
73 Pensiones Banamex	18,035	0.01	0.00	9.00
74 HSBC Pensiones	15,823	0.00	0.00	-1.54
75 Metlife Pensiones	8,455	0.00	0.00	-20.63
76 Principal Pensiones	3,091	0.00	0.00	31.36
77 Vitamedica	559	0.00	0.00	5.40
78 Principal México	494	0.00	0.00	21.12
79 Inbursa Crédito	(28)	0.00	0.00	-168.78
<b>Total</b>	<b>349,045,033</b>	<b>100.00</b>	<b>100.00</b>	<b>4.52</b>



Companies	Premium written 2014	% Market Share 2014	% Growth
<b>1 Qualitas</b>	<b>17,049,275</b>	<b>13.51</b>	<b>13.99</b>
2 AXA Seguros	15,527,041	12.30	-8.11
3 Inbursa	12,898,061	10.22	-26.77
4 G.N.P.	11,104,808	8.80	2.68
5 Banorte	9,916,659	7.86	42.53
6 Mapfre México	8,811,940	6.98	11.47
7 Aba/Seguros	6,180,630	4.90	2.43
8 BBVA Bancomer	5,416,871	4.29	9.73
9 Zurich Daños	5,345,931	4.23	-1.92
10 Atlas	4,342,176	3.44	11.37
11 AIG Seguros	3,456,694	2.74	5.81
12 GMX Seguros	3,407,575	2.70	4.84
13 HDI Seguros	3,085,714	2.44	12.48
14 Allianz México	2,062,290	1.63	-16.41
15 Zurich Santander	1,946,279	1.54	1.38
16 Royal & Sunalliance	1,866,178	1.48	3.95
17 General de Seguros	1,764,405	1.40	45.03
18 Afirme	1,596,467	1.26	11.54
19 FM Global	1,458,717	1.16	1.95
20 ACE Seguros	1,359,851	1.08	-6.03
21 ANA	1,001,137	0.79	-2.14
22 QBE de México	824,903	0.65	0.59
23 Chubb de México	637,138	0.50	-7.72
24 Interacciones	612,955	0.49	-72.11
25 El Potosí	582,386	0.46	9.82
26 SHF Cred Vivienda	451,485	0.36	-0.53
27 Tokio Marine	446,495	0.35	20.65
28 El Águila	394,192	0.31	17.20
29 XL Seguros	335,106	0.27	22.79
30 Sompo Japan	307,973	0.24	46.32
31 Banamex	298,857	0.24	6.39
32 Atradius	297,887	0.24	23.82
33 HDI-Gerling	258,467	0.20	-10.14
34 Seguros Azteca Daños	219,884	0.17	-6.43
35 Cardif Seguros Generales	213,266	0.17	101.96
36 Multiva	202,055	0.16	2.94
37 Patrimonial Daños	178,055	0.14	4.09
38 Primero Seguros Autos	117,024	0.09	-15.03
39 La Latinoamericana	112,393	0.09	-0.98
40 Genworth Seg. de Crédito	77,624	0.06	-14.26
41 CESCE	47,538	0.04	-33.73
42 HSBC Seguros	23,278	0.02	0.00
43 Inbursa Crédito	(28)	0.00	-168.78
<b>Total</b>	<b>126,237,634</b>	<b>100.00</b>	<b>0.77</b>

**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2014

TOTAL AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written 2014	% Market Share 2014	% Growth
<b>1 Qualitas</b>	<b>17,048,938</b>	<b>24.86</b>	<b>14.01</b>
2 AXA Seguros	9,607,348	14.01	-12.27
3 G.N.P.	8,552,318	12.47	3.64
4 Aba/Seguros	5,290,502	7.72	2.52
5 Mapfre México	4,433,965	6.47	14.18
6 Banorte	4,105,286	5.99	12.90
7 Inbursa	3,833,631	5.59	-11.34
8 BBVA Bancomer	3,311,691	4.83	4.09
9 HDI Seguros	2,731,396	3.98	10.36
10 Zurich Daños	2,516,015	3.67	-4.76
11 Atlas	1,554,599	2.27	-4.80
12 ANA	1,001,137	1.46	-2.14
13 General de Seguros	962,648	1.40	31.38
14 Afirme	868,480	1.27	18.25
15 Royal & Sunalliance	555,905	0.81	-19.33
16 El Potosí	406,546	0.59	4.16
17 El Águila	394,192	0.57	17.20
18 AIG Seguros	340,580	0.50	-9.22
19 Patrimonial Daños	178,055	0.26	4.09
20 ACE Seguros	149,587	0.22	-11.14
21 Zurich Santander	133,525	0.19	5.35
22 Multiva	128,389	0.19	-7.77
23 Primero Seguros Autos	114,904	0.17	-16.57
24 La Latinoamericana	97,721	0.14	-1.60
25 Cardif Seguros Generales	70,408	0.10	0.00
26 Allianz México	52,653	0.08	-13.18
27 Banamex	51,654	0.08	32.91
28 Chubb de México	38,923	0.06	-57.86
29 Seguros Azteca Daños	28,462	0.04	-38.02
30 Tokio Marine	6,607	0.01	11.77
31 Sompo Japan	2,404	0.00	-8.51
32 Interacciones	(2)	0.00	-99.87
<b>Total</b>	<b>68,568,468</b>	<b>100.00</b>	<b>3.17</b>

**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2014

DOMESTIC AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written 2014	% Market Share 2014	% Growth
<b>1 Qualitas</b>	<b>10,825,002</b>	<b>22.63</b>	<b>21.20</b>
2 G.N.P.	6,374,192	13.33	4.71
3 AXA Seguros	5,875,996	12.28	-13.03
4 Aba/Seguros	4,214,316	8.81	11.65
5 Mapfre México	3,606,310	7.54	14.91
6 Banorte	2,853,427	5.97	6.45
7 Inbursa	2,718,996	5.68	-11.97
8 BBVA Bancomer	2,708,673	5.66	2.50
9 Zurich Daños	2,496,469	5.22	-5.08
10 HDI Seguros	1,887,666	3.95	4.55
11 Atlas	819,296	1.71	-3.19
12 ANA	584,593	1.22	-4.41
13 Afirme	579,809	1.21	11.25
14 Royal & Sunalliance	442,269	0.92	-13.91
15 El Águila	390,975	0.82	16.25
16 General de Seguros	385,757	0.81	21.31
17 AIG Seguros	275,240	0.58	-9.45
18 El Potosí	216,999	0.45	2.21
19 Zurich Santander	133,525	0.28	5.35
20 Primero Seguros Autos	96,675	0.20	-14.48
21 Multiva	92,694	0.19	-9.22
22 La Latinoamericana	65,765	0.14	-4.96
23 Allianz México	52,639	0.11	-10.44
24 Banamex	51,654	0.11	32.91
25 Chubb de México	38,923	0.08	-57.86
26 Seguros Azteca Daños	28,462	0.06	-38.02
27 Patrimonial Daños	6,230	0.01	-30.71
28 Tokio Marine	4,134	0.01	3.86
29 ACE Seguros	2,402	0.01	-29.97
30 Sampo Japan	1,884	0.00	-7.08
31 Interacciones	(2)	0.00	-99.87
<b>Total</b>	<b>47,830,971</b>	<b>100.00</b>	<b>4.29</b>

**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2014

TRUCKS &amp; BUSES

Figures in Thousands of Mexican Pesos

Companies	Premium written 2014	% Market Share 2014	% Growth
<b>1 Qualitas</b>	<b>5,898,826</b>	<b>30.97</b>	<b>3.45</b>
2 AXA Seguros	3,702,010	19.44	-11.21
3 G.N.P.	1,665,861	8.75	2.94
4 Banorte	1,251,551	6.57	31.03
5 Inbursa	1,113,400	5.85	-9.79
6 Aba/Seguros	1,040,190	5.46	-4.62
7 Mapfre México	756,861	3.97	11.16
8 HDI Seguros	715,953	3.76	26.91
9 Atlas	683,960	3.59	-7.60
10 BBVA Bancomer	603,019	3.17	11.87
11 General de Seguros	566,392	2.97	39.80
12 ANA	348,699	1.83	-2.36
13 Afirme	277,559	1.46	35.53
14 El Potosí	181,412	0.95	8.62
15 Royal & Sunalliance	105,672	0.55	-37.26
16 AIG Seguros	34,201	0.18	-18.72
17 Multiva	32,997	0.17	-4.39
18 La Latinoamericana	27,267	0.14	3.16
19 Primero Seguros Autos	18,229	0.10	-26.15
20 ACE Seguros	8,067	0.04	35.24
21 Zurich Daños	6,774	0.04	-11.16
22 Patrimonial Daños	4,763	0.03	-31.51
23 Tokio Marine	2,399	0.01	29.07
24 Sompo Japan	518	0.00	-13.38
25 Allianz México	14	0.00	-99.24
<b>Total</b>	<b>19,046,595</b>	<b>100.00</b>	<b>1.59</b>

**EstadisticAMIS**Written Premium Analysis  
TOURIST AUTOMOBILES

4th Quarter 2014

Figures in Thousands of Mexican Pesos

Companies	Premium written 2014	% Market Share 2014	% Growth
1 ACE Seguros	139,118	20.15	-12.47
2 Qualitas	134,239	19.45	-9.40
3 G.N.P.	99,116	14.36	14.07
4 Mapfre México	70,795	10.26	10.37
5 HDI Seguros	66,563	9.64	17.32
6 ANA	40,655	5.89	6.51
7 Aba/Seguros	33,348	4.83	39.56
8 AXA Seguros	29,262	4.24	17.96
9 AIG Seguros	29,221	4.23	5.01
10 Atlas	14,843	2.15	-9.96
11 General de Seguros	10,369	1.50	8.24
12 El Potosí	8,135	1.18	-25.88
13 Zurich Daños	5,348	0.77	27.93
14 Royal & Sunalliance	5,136	0.74	13.97
15 El Águila	3,173	0.46	0.00
16 Inbursa	639	0.09	-28.91
17 Banorte	308	0.04	30.75
18 Tokio Marine	73	0.01	9.23
<b>Total</b>	<b>690,342</b>	<b>100.00</b>	<b>2.05</b>

**EstadisticAMIS**

Written Premium Analysis

4th Quarter 2014

OTHER AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written 2014	% Market Share 2014	% Growth
1 G.N.P.	413,149	41.29	-10.03
2 Qualitas	190,870	19.08	10.31
3 Patrimonial Daños	167,062	16.70	7.70
4 Cardif Seguros Generales	70,408	7.04	0.00
5 HDI Seguros	61,214	6.12	25.90
6 Atlas	36,500	3.65	21.19
7 ANA	27,190	2.72	68.44
8 Afirme	11,113	1.11	31.58
9 Zurich Daños	7,423	0.74	0.00
10 La Latinoamericana	4,689	0.47	27.23
11 Royal & Sunalliance	2,827	0.28	16.64
12 Multiva	2,698	0.27	4.52
13 Aba/Seguros	2,648	0.26	-99.02
14 AIG Seguros	1,917	0.19	48.45
15 Inbursa	596	0.06	0.00
16 General de Seguros	130	0.01	0.00
17 AXA Seguros	81	0.01	*
18 El Águila	44	0.00	0.00
19 Sompo Japan	2	0.00	0.00
20 Tokio Marine	0	0.00	-100.00
<b>Total</b>	<b>1,000,561</b>	<b>100.00</b>	<b>-14.64</b>





EstadisticAMIS

Figures in Thousands of Mexican Pesos

AUTOMOBILE INSURANCE 4th Quarter 2014

Position	Companies	Premium Written 2014	% Growth	Net Result	Combined Ratio
1	Qualitas	17,048,938	14.01	680,151	97
2	AXA Seguros	9,607,348	-12.27	188,183	107
3	G.N.P.	8,552,318	3.64	186,358	99
4	Aba/Seguros	5,290,502	2.52	566,778	99
5	Mapfre México	4,433,965	14.18	78,312	97
	<b>Total Grandes</b>	<b>44,933,071</b>	<b>4.01</b>	<b>1,699,782</b>	<b>100</b>
6	Banorte	4,105,286	12.90	695,506	80
7	Inbursa	3,833,631	-11.34	408,380	94
8	BBVA Bancomer	3,311,691	4.09	1,252,248	75
9	HDI Seguros	2,731,396	10.36	179,794	97
10	Zurich Daños	2,516,015	-4.76	39,140	98
11	Atlas	1,554,599	-4.80	143,249	94
12	ANA	1,001,137	-2.14	-15,910	107
13	General de Seguros	962,648	31.38	33,926	98
14	Afirme	868,480	18.25	37,871	96
15	Royal & Sunalliance	555,905	-19.33	-111,472	137
	<b>Total Medianas</b>	<b>21,440,788</b>	<b>1.76</b>	<b>2,662,732</b>	<b>91</b>
16	El Potosi	406,546	4.16	-4,610	107
17	El Aguila	394,192	17.20	988	101
18	AIG Seguros	340,580	-9.22	-73,015	142
19	Patrimonial Daños	178,055	4.09	39,466	77
20	ACE Seguros	149,587	-11.14	-15,728	154
21	Zurich Santander	133,525	5.35	116,219	(3)
22	Multiva	128,389	-7.77	-45	117
23	Primero Seguros Autos	114,904	-16.57	-44,121	153
24	La Latinoamericana	97,721	-1.60	-6,539	128
25	Cardif Seguros Generales	70,408	0.00	-55,860	125
26	Allianz México	52,653	-13.18	11,656	79
27	Banamex	51,654	32.91	107,035	*
28	Chubb de México	38,923	-57.86	7,850	(58)
29	Seguros Azteca Daños	28,462	-38.02	35,255	17
30	Tokio Marine	6,607	11.77	4,200	63
31	Sompo Japan	2,404	-8.52	802	82
32	QBE de México	0	0.00	-14	0
33	HSBC Seguros	0	0.00	31,338	0
34	Interacciones	(2)	-99.87	-415	*
	<b>Total Resto</b>	<b>2,194,608</b>	<b>0.25</b>	<b>154,462</b>	<b>97</b>
	<b>Total</b>	<b>68,568,468</b>	<b>3.17</b>	<b>4,516,976</b>	<b>97</b>