

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado		% Crecimiento real
		2014	2013	
1 Metlife México	38,299,959	15.04	14.77	4.88
2 G.N.P.	27,854,191	10.94	11.34	-0.64
3 AXA Seguros	20,691,222	8.13	8.32	0.57
4 Banamex	16,602,299	6.52	5.69	18.12
5 BBVA Bancomer	16,483,358	6.47	5.29	26.16
6 Inbursa	14,413,166	5.66	7.89	-26.07
7 Monterrey New York Life	13,121,413	5.15	4.87	8.94
8 Banorte	12,515,899	4.92	4.12	22.79
9 Quálitas	12,236,873	4.81	4.33	14.28
10 Mapfre México	10,118,178	3.97	3.57	14.53
11 Pensiones BBVA Bancomer	6,139,426	2.41	2.23	11.19
12 Pensiones Banorte	6,027,553	2.37	2.88	-15.44
13 Atlas	5,499,925	2.16	1.98	12.24
14 Allianz México	5,412,264	2.13	2.45	-10.69
15 Zurich Santander	4,995,963	1.96	2.98	-32.09
16 Aba/Seguros	4,562,496	1.79	1.87	-1.22
17 Zurich Daños	4,136,003	1.62	1.70	-1.74
18 ACE Seguros	3,058,461	1.20	1.09	13.73
19 AIG Seguros	2,840,076	1.12	1.02	12.13
20 ProFuturo G.N.P.	2,555,630	1.00	1.17	-11.88
21 HSBC Seguros	2,345,080	0.92	0.99	-4.53
22 HDI Seguros	2,196,546	0.86	0.80	10.80
23 Royal & Sunalliance	1,695,713	0.67	0.65	5.47
24 General de Seguros	1,646,197	0.65	0.42	60.14
25 Afirme	1,447,908	0.57	0.51	14.33
26 Argos AEGON	1,412,665	0.55	0.52	9.74
27 FM Global	1,273,690	0.50	0.49	4.61
28 Seguros Azteca	1,202,484	0.47	0.52	-6.57
29 SURA México	1,098,889	0.43	0.06	664.65
30 Zurich Vida	875,721	0.34	0.36	-1.06
31 Chubb de México	869,676	0.34	0.33	7.82
32 Plan Seguro	794,694	0.31	0.31	2.08
33 ANA	781,255	0.31	0.30	5.54
34 Interacciones	661,865	0.26	0.94	-71.38
35 BUPA México	624,154	0.25	0.20	25.93
36 El Potosí	570,603	0.22	0.18	25.79
37 Cardif Vida	543,994	0.21	0.18	22.13
38 QBE de México	504,328	0.20	0.20	-0.44
39 SURA Vida	456,425	0.18	0.15	24.03
40 Assurant Vida	450,129	0.18	0.14	34.70
41 Hir Seguros	436,895	0.17	0.19	-8.07
42 Tokio Marine	421,263	0.17	0.13	26.77
43 Multiva	401,451	0.16	0.14	19.58
44 MediAccess	397,275	0.16	0.18	-12.88
45 SHF Cred Vivienda	336,800	0.13	0.14	0.40
46 La Latinoamericana	336,281	0.13	0.15	-6.47

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado		% Crecimiento real
		2014	2013	
47 El Águila	280,588	0.11	0.10	13.72
48 Sampo Japan	242,590	0.10	0.07	40.44
49 XL Seguros	242,106	0.10	0.08	23.19
50 HDI-Gerling	225,248	0.09	0.10	-12.05
51 Atradius	214,589	0.08	0.07	23.67
52 Seguros Azteca Daños	207,304	0.08	0.09	-6.02
53 Insignia Life	204,675	0.08	0.06	39.66
54 General de Salud	191,857	0.08	0.05	57.57
55 Euler Hermes	150,801	0.06	0.08	-24.57
56 Cardif Seguros Generales	142,873	0.06	0.03	91.78
57 Dentegra	142,384	0.06	0.05	20.35
58 Patrimonial Daños	118,863	0.05	0.05	5.78
59 BBVA Bancomer Salud	108,338	0.04	0.09	-49.18
60 Primero Seguros Autos	97,033	0.04	0.04	-2.55
61 AXA Salud	93,180	0.04	0.04	-14.43
62 Seguros Priza	74,917	0.03	0.03	-12.61
63 Alcanza Seguros	70,424	0.03	0.03	6.79
64 Prudential	64,538	0.03	0.02	39.03
65 Centauro	61,752	0.02	0.03	-9.82
66 Genworth Seg. de Crédito	60,510	0.02	0.03	-13.39
67 Metlife Más	60,197	0.02	0.02	7.08
68 Pan-American México	55,530	0.02	0.01	155.26
69 PREVEM Seguros	48,772	0.02	0.02	15.37
70 CESCE	36,227	0.01	0.02	-19.00
71 Old Mutual Life	24,698	0.01	0.01	18.85
72 Pensiones Inbursa	17,920	0.01	0.01	-7.76
73 Patrimonial Vida	16,083	0.01	0.00	557.42
74 Pensiones Banamex	14,706	0.01	0.01	1.82
75 HSBC Pensiones	13,028	0.01	0.01	-7.22
76 Metlife Pensiones	7,793	0.00	0.00	-20.73
77 Principal Pensiones	2,302	0.00	0.00	18.34
78 Vitamédica	490	0.00	0.00	7.92
79 Principal México	427	0.00	0.00	29.52
80 Inbursa Crédito	(28)	0.00	0.00	0.00
Total	254,639,052	100.00	100.00	3.02

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 Quálitas	12,236,873	13.37	14.28
2 AXA Seguros	11,282,097	12.33	-3.95
3 Inbursa	9,794,574	10.70	-35.22
4 G.N.P.	7,755,081	8.48	-3.82
5 Banorte	7,673,132	8.39	40.29
6 Mapfre México	6,876,363	7.52	10.06
7 Aba/Seguros	4,562,496	4.99	-1.22
8 BBVA Bancomer	4,337,498	4.74	10.84
9 Zurich Daños	4,136,003	4.52	-1.74
10 Atlas	3,079,658	3.37	-1.04
11 AIG Seguros	2,680,446	2.93	11.84
12 HDI Seguros	2,124,634	2.32	11.31
13 Allianz México	1,648,058	1.80	-16.75
14 Zurich Santander	1,497,575	1.64	1.20
15 Royal & Sunalliance	1,295,413	1.42	2.30
16 General de Seguros	1,283,995	1.40	50.32
17 FM Global	1,273,690	1.39	4.61
18 ACE Seguros	1,198,783	1.31	8.39
19 Afirme	1,149,054	1.26	13.93
20 ANA	781,255	0.85	5.54
21 QBE de México	503,671	0.55	1.30
22 Chubb de México	452,448	0.49	-7.61
23 El Potosí	443,774	0.48	12.08
24 SHF Cred Vivienda	336,800	0.37	0.40
25 Tokio Marine	332,028	0.36	27.62
26 Interacciones	296,380	0.32	-83.86
27 El Águila	280,588	0.31	13.72
28 Sompo Japan	242,590	0.27	40.44
29 XL Seguros	242,106	0.26	23.19
30 HDI-Gerling	225,248	0.25	-12.05
31 Banamex	221,350	0.24	2.58
32 Atradius	214,589	0.23	23.67
33 Seguros Azteca Daños	207,304	0.23	-6.02
34 Euler Hermes	150,801	0.16	-24.57
35 Multiva	143,336	0.16	-0.86
36 Cardif Seguros Generales	142,873	0.16	91.78
37 Patrimonial Daños	118,863	0.13	5.78
38 Primero Seguros Autos	97,033	0.11	-2.55
39 La Latinoamericana	86,016	0.09	-3.44
40 Genworth Seg. de Crédito	60,510	0.07	-13.39
41 CESCE	36,227	0.04	-19.00
42 Inbursa Crédito	(28)	0.00	0.00
Total	91,501,186	100.00	-1.93

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 Quálitas	12,236,711	24.70	14.29
2 AXA Seguros	7,222,752	14.58	-7.12
3 G.N.P.	5,713,689	11.54	-6.02
4 Aba/Seguros	3,893,477	7.86	-1.31
5 Mapfre México	3,158,856	6.38	13.15
6 Banorte	3,043,993	6.15	9.74
7 Inbursa	2,845,654	5.74	-9.52
8 BBVA Bancomer	2,602,517	5.25	5.54
9 HDI Seguros	1,866,656	3.77	8.16
10 Zurich Daños	1,737,959	3.51	-8.35
11 Atlas	1,111,850	2.24	-8.65
12 ANA	781,255	1.58	5.54
13 General de Seguros	670,485	1.35	20.18
14 Afirme	596,560	1.20	13.88
15 Royal & Sunalliance	406,961	0.82	-21.95
16 El Potosí	317,117	0.64	5.79
17 El Águila	280,588	0.57	13.72
18 AIG Seguros	275,448	0.56	-12.12
19 ACE Seguros	135,518	0.27	5.39
20 Patrimonial Daños	118,863	0.24	5.78
21 Zurich Santander	98,621	0.20	5.11
22 Primero Seguros Autos	95,908	0.19	-3.68
23 Multiva	90,116	0.18	-13.60
24 La Latinoamericana	74,872	0.15	-4.74
25 Cardif Seguros Generales	41,563	0.08	0.00
26 Chubb de México	39,203	0.08	-27.43
27 Banamex	28,287	0.06	36.80
28 Seguros Azteca Daños	22,667	0.05	-39.38
29 Allianz México	17,358	0.04	-35.32
30 Tokio Marine	5,470	0.01	12.84
31 Sompo Japan	1,992	0.00	1.24
32 Interacciones	(2)	0.00	-99.87
Total	49,532,966	100.00	2.15

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 Quálitas	7,504,434	21.83	19.94
2 AXA Seguros	4,582,579	13.33	-3.72
3 G.N.P.	4,226,325	12.30	-4.71
4 Aba/Seguros	3,057,886	8.90	8.64
5 Mapfre México	2,538,936	7.39	13.33
6 BBVA Bancomer	2,142,801	6.23	4.34
7 Banorte	2,142,106	6.23	5.17
8 Inbursa	2,023,269	5.89	-9.42
9 Zurich Daños	1,729,953	5.03	-8.39
10 HDI Seguros	1,284,281	3.74	1.77
11 Atlas	583,628	1.70	-7.05
12 ANA	457,425	1.33	3.75
13 Afirme	414,922	1.21	13.22
14 Royal & Sunalliance	321,108	0.93	-15.00
15 General de Seguros	287,595	0.84	16.27
16 El Águila	280,588	0.82	13.72
17 AIG Seguros	215,269	0.63	-15.10
18 El Potosí	164,950	0.48	0.94
19 Zurich Santander	98,621	0.29	5.11
20 Primero Seguros Autos	82,083	0.24	1.33
21 Multiva	63,061	0.18	-16.00
22 La Latinoamericana	49,524	0.14	-8.03
23 Chubb de México	39,203	0.11	-27.43
24 Banamex	28,287	0.08	36.80
25 Seguros Azteca Daños	22,667	0.07	-39.38
26 Allianz México	17,358	0.05	-30.48
27 Patrimonial Daños	4,049	0.01	-51.81
28 Tokio Marine	3,116	0.01	2.97
29 ACE Seguros	2,389	0.01	-21.70
30 Sampo Japan	1,651	0.00	5.88
31 Interacciones	(2)	0.00	-99.87
Total	34,370,061	100.00	3.65

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 Quálitas	4,485,478	32.02	6.65
2 AXA Seguros	2,622,655	18.72	-12.47
3 G.N.P.	1,180,066	8.42	-0.50
4 Banorte	901,652	6.44	22.39
5 Inbursa	821,885	5.87	-9.74
6 Aba/Seguros	814,413	5.81	-2.82
7 Mapfre México	579,878	4.14	12.94
8 HDI Seguros	496,679	3.55	26.62
9 Atlas	493,802	3.52	-11.94
10 BBVA Bancomer	459,716	3.28	11.53
11 General de Seguros	375,593	2.68	23.59
12 ANA	270,597	1.93	4.19
13 Afirme	172,950	1.23	14.72
14 El Potosí	146,215	1.04	11.80
15 Royal & Sunalliance	81,641	0.58	-41.47
16 AIG Seguros	29,942	0.21	-16.67
17 Multiva	24,906	0.18	-6.85
18 La Latinoamericana	21,549	0.15	-0.97
19 Primero Seguros Autos	13,825	0.10	-25.53
20 ACE Seguros	7,925	0.06	58.91
21 Zurich Daños	4,968	0.04	-14.24
22 Tokio Marine	2,281	0.02	30.33
23 Sompo Japan	339	0.00	-16.53
24 Patrimonial Daños	14	0.00	-90.93
25 Allianz México	0	0.00	-100.00
Total	14,008,968	100.00	1.11

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 ACE Seguros	125,203	25.32	3.86
2 Quálitas	94,966	19.20	-5.10
3 G.N.P.	65,895	13.32	8.42
4 HDI Seguros	42,492	8.59	15.94
5 Mapfre México	40,043	8.10	5.55
6 ANA	30,946	6.26	9.57
7 AIG Seguros	28,496	5.76	25.60
8 Aba/Seguros	18,463	3.73	17.85
9 AXA Seguros	17,519	3.54	-15.89
10 Atlas	11,482	2.32	-6.14
11 General de Seguros	7,298	1.48	9.81
12 El Potosí	5,953	1.20	7.22
13 Zurich Daños	2,599	0.53	14.26
14 Royal & Sunalliance	2,412	0.49	7.57
15 Inbursa	500	0.10	-37.45
16 Banorte	235	0.05	12.90
17 Tokio Marine	73	0.01	9.23
Total	494,577	100.00	4.46

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 G.N.P.	241,403	36.61	-39.29
2 Quálitas	151,832	23.03	5.74
3 Patrimonial Daños	114,800	17.41	10.59
4 HDI Seguros	43,204	6.55	23.63
5 Cardif Seguros Generales	41,563	6.30	0.00
6 Atlas	22,939	3.48	41.14
7 ANA	22,286	3.38	95.69
8 Afirme	8,688	1.32	31.33
9 La Latinoamericana	3,799	0.58	27.26
10 Aba/Seguros	2,715	0.41	-99.02
11 Multiva	2,149	0.33	-13.89
12 Royal & Sunalliance	1,799	0.27	-3.95
13 AIG Seguros	1,741	0.26	37.44
14 Zurich Daños	439	0.07	0.00
15 Sompo Japan	2	0.00	0.00
16 Tokio Marine	0	0.00	-100.00
17 AXA Seguros	0	0.00	-100.00
18 Interacciones	0	0.00	-100.00
Total	659,360	100.00	-34.04

Posición	Compañía	Primas Directas Emisión 2014 (Importe)	% Crecimiento real	Resultado Neto (importe)	% Índice Combinado
1	Qualitas	12,236,711	14.29	657,055	96
2	AXA Seguros	7,222,752	-7.12	578,878	102
3	G.N.P.	5,713,689	-6.02	70,838	99
4	Aba/Seguros	3,893,477	-1.31	482,887	96
5	Mapfre Mexico	3,158,856	13.15	54,778	98
	Total Grandes	32,225,486	2.96	1,844,435	98
6	Banorte	3,043,993	9.74	556,578	77
7	Inbursa	2,845,654	-9.52	448,481	91
8	BBVA Bancomer	2,602,517	5.54	1,021,651	73
9	HDI Seguros	1,866,656	8.16	71,499	99
10	Zurich Daños	1,737,959	-8.35	71,871	99
11	Atlas	1,111,850	-8.65	59,615	101
12	ANA	781,255	5.54	-3,550	105
13	General de Seguros	670,485	20.18	77,736	95
14	Afirme	596,560	13.88	30,372	97
15	Royal & Sunalliance	406,961	-21.95	-105,928	136
	Total Medianas	15,663,890	0.62	2,228,324	90
16	El Potosi	317,117	5.79	2,129	104
17	El Aguila	280,588	13.72	-2,449	103
18	AIG Seguros	275,448	-12.12	-37,581	134
19	ACE Seguros	135,518	5.39	-8,871	126
20	Patrimonial Daños	118,863	5.78	32,724	77
21	Zurich Santander	98,621	5.11	77,531	4
22	Primero Seguros Autos	95,908	-3.68	-34,309	153
23	Multiva	90,116	-13.60	-15,027	129
24	La Latinoamericana	74,872	-4.74	-9,373	146
25	Cardif Seguros Generales	41,563	0.00	-32,013	123
26	Chubb de Mexico	39,203	-27.43	6,026	(42)
27	Banamex	28,287	36.80	69,994	*
28	Seguros Azteca Daños	22,667	-39.38	29,341	9
29	Allianz Mexico	17,358	-35.32	6,274	113
30	Tokio Marine	5,470	12.83	3,636	59
31	Sompo Japan	1,992	1.27	797	76
32	QBE de Mexico	0	0.00	-14	0
33	HSBC Seguros	0	0.00	31,480	0
34	Interacciones	(2)	-99.85	1,932	*
	Total Resto	1,643,590	1.35	122,227	97
	Total	49,532,966	2.15	4,218,941	96