

Companies	Premium written 2014	% Market Share		% Growth
		2014	2013	
1 Metlife México	25,188,838	14.44	14.30	1.93
2 G.N.P.	19,006,361	10.90	10.90	0.89
3 AXA Seguros	14,077,086	8.07	7.99	1.99
4 Banamex	11,811,673	6.77	5.55	23.13
5 BBVA Bancomer	10,906,134	6.25	5.21	21.11
6 Inbursa	10,331,051	5.92	8.69	-31.22
7 Banorte	9,748,219	5.59	4.43	27.38
8 Monterrey New York Life	8,928,026	5.12	4.67	10.56
9 Qualitas	8,479,016	4.86	4.33	13.43
10 Mapfre México	7,289,508	4.18	3.85	9.50
11 Atlas	3,820,275	2.19	2.03	8.83
12 Pensiones Banorte	3,800,706	2.18	2.86	-23.12
13 Allianz México	3,766,146	2.16	2.55	-14.64
14 Pensiones BBVA Bancomer	3,757,512	2.15	2.15	1.27
15 Zurich Santander	3,290,104	1.89	3.35	-43.25
16 Zurich Daños	2,970,353	1.70	1.66	3.24
17 Aba/Seguros	2,895,367	1.66	1.90	-12.00
18 ACE Seguros	2,257,129	1.29	1.12	17.05
19 AIG Seguros	2,131,776	1.22	1.06	16.15
20 ProFuturo G.N.P.	1,810,646	1.04	1.19	-11.77
21 HSBC Seguros	1,511,196	0.87	0.94	-7.32
22 HDI Seguros	1,401,669	0.80	0.74	9.32
23 Royal & Sunalliance	1,082,428	0.62	0.60	4.32
24 Afirme	1,030,787	0.59	0.51	17.59
25 General de Seguros	978,737	0.56	0.40	40.10
26 FM Global	958,383	0.55	0.53	4.08
27 Seguros Azteca	901,372	0.52	0.49	5.49
28 Argos AEGON	738,753	0.42	0.43	-1.25
29 SURA México	683,194	0.39	0.03	*
30 Chubb de México	638,328	0.37	0.32	15.60
31 Zurich Vida	619,621	0.36	0.33	9.72
32 ANA	564,525	0.32	0.28	17.35
33 Interacciones	533,103	0.31	1.11	-72.20
34 Plan Seguro	531,072	0.30	0.30	3.91
35 BUPA México	378,696	0.22	0.17	30.10
36 QBE de México	375,733	0.22	0.21	1.46
37 Cardif Vida	349,613	0.20	0.17	21.11
38 El Potosi	343,813	0.20	0.18	12.34
39 MediAccess	326,401	0.19	0.22	-14.55
40 Hir Seguros	324,915	0.19	0.19	-1.05
41 SURA Vida	320,618	0.18	0.15	26.18
42 Tokio Marine	312,411	0.18	0.14	30.39
43 Assurant Vida	297,867	0.17	0.13	34.07
44 Multiva	250,052	0.14	0.14	3.79
45 La Latinoamericana	239,527	0.14	0.14	-3.16
46 SHF Cred Vivienda	228,590	0.13	0.12	7.67
47 Sompo Japan	214,805	0.12	0.09	42.62
48 Seguros Azteca Daños	195,261	0.11	0.12	-7.76
49 El Aguila	188,792	0.11	0.10	12.50
50 XL Seguros	157,539	0.09	0.09	4.75

Companies	Premium written 2014	% Market Share		% Growth
		2014	2013	
51 HDI-Gerling	149,828	0.09	0.06	34.08
52 Atradius	134,305	0.08	0.07	14.44
53 Insignia Life	115,985	0.07	0.05	37.71
54 Euler Hermes	112,692	0.06	0.08	-14.91
55 General de Salud	105,378	0.06	0.05	35.34
56 Dentegra	93,222	0.05	0.04	31.34
57 Patrimonial Daños	79,709	0.05	0.04	6.72
58 Cardif Seguros Generales	75,959	0.04	0.02	76.20
59 BBVA Bancomer Salud	75,914	0.04	0.11	-59.85
60 Primero Seguros Autos	65,576	0.04	0.04	-4.97
61 AXA Salud	64,831	0.04	0.05	-16.80
62 Alcanza Seguros	57,791	0.03	0.02	40.83
63 Seguros Priza	54,576	0.03	0.03	-1.77
64 Genworth Seg. de Crédito	40,754	0.02	0.03	-14.30
65 Prudential	40,668	0.02	0.02	33.19
66 Metlife Mas	37,855	0.02	0.02	2.23
67 Centauro	36,966	0.02	0.03	-14.47
68 Pan-American México	32,714	0.02	0.01	157.00
69 PREVEM Seguros	31,185	0.02	0.01	24.32
70 CESCE	24,614	0.01	0.02	-32.47
71 Old Mutual Life	16,263	0.01	0.01	18.64
72 Pensiones Inbursa	13,339	0.01	0.01	11.19
73 Pensiones Banamex	7,639	0.00	0.00	-3.68
74 HSBC Pensiones	7,272	0.00	0.00	-8.84
75 Metlife Pensiones	5,088	0.00	0.00	-31.88
76 Patrimonial Vida	4,259	0.00	0.00	139.44
77 Principal Pensiones	1,073	0.00	0.00	-23.85
78 Principal México	362	0.00	0.00	53.89
79 Vitamedica	210	0.00	0.00	26.25
80 Inbursa Crédito	(28)	0.00	0.00	NE
Total	174,429,727	100.00	100.00	0.94

Companies	Premium written 2014	% Market Share 2014	% Growth
1 Qualitas	8,479,016	12.90	13.43
2 AXA Seguros	7,902,411	12.02	-1.94
3 Inbursa	7,335,032	11.16	-38.85
4 Banorte	6,435,734	9.79	53.54
5 G.N.P.	5,304,472	8.07	-6.35
6 Mapfre México	4,998,452	7.60	3.45
7 BBVA Bancomer	3,173,547	4.83	6.42
8 Zurich Daños	2,970,353	4.52	3.24
9 Aba/Seguros	2,895,367	4.40	-12.00
10 Atlas	2,311,157	3.52	1.23
11 AIG Seguros	2,016,328	3.07	15.70
12 HDI Seguros	1,363,863	2.07	7.09
13 Allianz México	1,152,704	1.75	-16.39
14 Zurich Santander	1,032,091	1.57	2.65
15 FM Global	958,383	1.46	4.08
16 ACE Seguros	907,334	1.38	12.19
17 Royal & Sunalliance	851,766	1.30	3.63
18 Afirme	810,224	1.23	18.52
19 General de Seguros	741,253	1.13	24.70
20 ANA	564,525	0.86	17.35
21 QBE de México	375,110	0.57	3.58
22 Chubb de México	353,546	0.54	2.39
23 El Potosi	296,292	0.45	10.58
24 Interacciones	271,337	0.41	-83.36
25 Tokio Marine	266,374	0.41	34.23
26 SHF Cred Vivienda	228,590	0.35	7.67
27 Sampo Japan	214,805	0.33	42.62
28 Seguros Azteca Daños	195,261	0.30	-7.76
29 El Aguila	188,792	0.29	12.50
30 XL Seguros	157,539	0.24	4.75
31 HDI-Gerling	149,828	0.23	34.08
32 Banamex	142,734	0.22	4.24
33 Atradius	134,305	0.20	14.44
34 Euler Hermes	112,692	0.17	-14.91
35 Multiva	109,456	0.17	7.19
36 Patrimonial Daños	79,709	0.12	6.72
37 Cardif Seguros Generales	75,959	0.12	76.20
38 Primero Seguros Autos	65,576	0.10	-4.97
39 La Latinoamericana	56,917	0.09	-8.31
40 Genworth Seg. de Crédito	40,754	0.06	-14.30
41 CESCE	24,614	0.04	-32.47
42 Inbursa Crédito	(28)	0.00	0.00
Total	65,744,171	100.00	-3.30

Companies	Premium written 2014	% Market Share 2014	% Growth
1 Qualitas	8,478,988	25.15	13.44
2 AXA Seguros	5,126,505	15.20	-0.01
3 G.N.P.	3,670,421	10.89	-13.74
4 Aba/Seguros	2,444,411	7.25	-12.77
5 Banorte	2,166,854	6.43	12.62
6 Mapfre México	2,072,154	6.15	6.11
7 Inbursa	1,878,063	5.57	-9.04
8 BBVA Bancomer	1,849,437	5.48	2.17
9 HDI Seguros	1,199,611	3.56	3.56
10 Zurich Daños	1,158,146	3.43	-0.70
11 Atlas	813,081	2.41	-6.98
12 ANA	564,525	1.67	17.35
13 General de Seguros	429,058	1.27	10.92
14 Afirme	422,881	1.25	14.75
15 Royal & Sunalliance	280,862	0.83	-18.61
16 AIG Seguros	215,779	0.64	-12.52
17 El Potosi	214,177	0.64	1.84
18 El Aguila	188,792	0.56	12.50
19 ACE Seguros	108,921	0.32	-2.28
20 Patrimonial Daños	79,709	0.24	6.72
21 Zurich Santander	66,054	0.20	7.20
22 Primero Seguros Autos	65,576	0.19	-4.97
23 Multiva	64,319	0.19	-17.89
24 La Latinoamericana	49,457	0.15	-10.33
25 Chubb de México	39,430	0.12	3.51
26 Banamex	19,237	0.06	30.74
27 Allianz México	16,341	0.05	-32.26
28 Seguros Azteca Daños	15,885	0.05	-47.12
29 Cardif Seguros Generales	15,109	0.04	0.00
30 Tokio Marine	3,724	0.01	-5.01
31 Sompo Japan	1,602	0.00	0.25
32 Interacciones	0	0.00	-100.00
Total	33,719,110	100.00	1.03

Companies	Premium written 2014	% Market Share 2014	% Growth
1 Qualitas	5,131,944	22.12	20.64
2 AXA Seguros	3,320,945	14.31	4.32
3 G.N.P.	2,682,598	11.56	-14.86
4 Aba/Seguros	1,826,091	7.87	-3.92
5 Mapfre México	1,628,659	7.02	5.05
6 BBVA Bancomer	1,532,346	6.60	1.12
7 Banorte	1,523,950	6.57	7.25
8 Inbursa	1,345,826	5.80	-8.62
9 Zurich Daños	1,154,348	4.98	-0.56
10 HDI Seguros	836,820	3.61	-1.88
11 Atlas	428,621	1.85	-6.78
12 ANA	332,598	1.43	18.63
13 Afirme	284,061	1.22	11.70
14 Royal & Sunalliance	212,024	0.91	-15.81
15 General de Seguros	196,869	0.85	10.11
16 El Aguila	188,792	0.81	12.50
17 AIG Seguros	163,853	0.71	-16.99
18 El Potosi	112,008	0.48	-1.87
19 Zurich Santander	66,054	0.28	7.20
20 Primero Seguros Autos	56,283	0.24	4.17
21 Multiva	44,511	0.19	-22.40
22 Chubb de México	39,430	0.17	3.51
23 La Latinoamericana	33,231	0.14	-10.73
24 Banamex	19,237	0.08	30.74
25 Allianz México	16,341	0.07	-26.65
26 Seguros Azteca Daños	15,885	0.07	-47.12
27 Patrimonial Daños	2,678	0.01	-55.15
28 Tokio Marine	1,561	0.01	-27.93
29 Sompo Japan	1,305	0.01	3.98
30 ACE Seguros	1,194	0.01	-54.45
31 Interacciones	0	0.00	-100.00
Total	23,200,061	100.00	2.24

Companies	Premium written 2014	% Market Share 2014	% Growth
1 Qualitas	3,164,475	32.40	4.29
2 AXA Seguros	1,795,187	18.38	-6.84
3 G.N.P.	821,724	8.41	0.62
4 Banorte	642,778	6.58	27.78
5 Aba/Seguros	604,771	6.19	-1.17
6 Inbursa	531,885	5.45	-10.08
7 Mapfre México	417,832	4.28	10.68
8 Atlas	361,297	3.70	-8.59
9 BBVA Bancomer	317,092	3.25	7.59
10 HDI Seguros	309,605	3.17	19.09
11 General de Seguros	227,226	2.33	11.47
12 ANA	196,067	2.01	11.43
13 Afirme	131,107	1.34	20.11
14 El Potosi	99,396	1.02	7.66
15 Royal & Sunalliance	65,806	0.67	-27.74
16 AIG Seguros	27,955	0.29	-13.69
17 Multiva	18,018	0.18	-5.00
18 La Latinoamericana	13,913	0.14	-12.03
19 Primero Seguros Autos	9,293	0.10	-37.95
20 ACE Seguros	5,818	0.06	99.25
21 Zurich Daños	2,370	0.02	-39.95
22 Tokio Marine	2,091	0.02	24.21
23 Sompo Japan	296	0.00	-13.43
24 Patrimonial Daños	12	0.00	-92.27
25 Allianz México	0	0.00	-100.00
Total	9,766,014	100.00	1.97

Companies	Premium written 2014	% Market Share 2014	% Growth
1 ACE Seguros	101,909	29.45	-3.79
2 Qualitas	63,419	18.33	-6.90
3 G.N.P.	43,005	12.43	3.74
4 HDI Seguros	28,176	8.14	17.08
5 Mapfre México	25,663	7.42	3.01
6 AIG Seguros	22,180	6.41	42.02
7 ANA	21,823	6.31	18.13
8 Aba/Seguros	10,835	3.13	18.72
9 AXA Seguros	10,372	3.00	-38.03
10 Atlas	7,153	2.07	-8.82
11 General de Seguros	4,963	1.43	18.93
12 El Potosi	2,774	0.80	-27.68
13 Royal & Sunalliance	1,762	0.51	62.61
14 Zurich Daños	1,428	0.41	-4.43
15 Inbursa	351	0.10	-19.60
16 Banorte	127	0.04	-0.18
17 Tokio Marine	72	0.02	7.79
Total	346,013	100.00	0.74

Companies	Premium written 2014	% Market Share 2014	% Growth
1 G.N.P.	123,095	30.24	-49.95
2 Qualitas	119,151	29.27	1.00
3 Patrimonial Daños	77,020	18.92	12.33
4 HDI Seguros	25,010	6.14	16.82
5 Atlas	16,009	3.93	42.96
6 Cardif Seguros Generales	15,109	3.71	0.00
7 ANA	14,036	3.45	124.21
8 Afirme	7,713	1.90	52.22
9 Aba/Seguros	2,715	0.67	-99.03
10 La Latinoamericana	2,313	0.57	9.33
11 AIG Seguros	1,791	0.44	41.22
12 Multiva	1,790	0.44	-10.86
13 Royal & Sunalliance	1,270	0.31	16.70
14 Tokio Marine	0	0.00	-100.00
15 AXA Seguros	0	0.00	-100.00
Total	407,022	100.00	-46.70

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Position	Companies	Premium Written 2014	% Growth	Net Result	Combined Ratio
1	Qualitas	8,478,988	13.44	475,365	94
2	AXA Seguros	5,126,505	-0.01	594,262	95
3	G.N.P.	3,670,421	-13.74	206,853	99
4	Aba/Seguros	2,444,411	-12.77	420,922	94
5	Banorte	2,166,854	12.62	385,487	75
	Total Grandes	21,887,179	1.41	2,082,888	93
6	Mapfre México	2,072,154	6.11	64,454	96
7	Inbursa	1,878,063	-9.04	275,634	92
8	BBVA Bancomer	1,849,437	2.17	677,685	72
9	HDI Seguros	1,199,611	3.56	21,639	101
10	Zurich Daños	1,158,146	-0.70	58,226	98
11	Atlas	813,081	-6.98	35,134	99
12	ANA	564,525	17.35	6,270	100
13	General de Seguros	429,058	10.92	70,762	93
14	Afirme	422,881	14.75	24,170	93
15	Royal & Sunalliance	280,862	-18.61	-67,703	135
	Total Medianas	10,667,819	0.57	1,166,273	93
16	AIG Seguros	215,779	-12.52	-16,202	111
17	El Potosi	214,177	1.84	6,877	99
18	El Aguila	188,792	12.50	-1,677	102
19	ACE Seguros	108,921	-2.28	-337	98
20	Patrimonial Daños	79,709	6.72	25,892	73
21	Zurich Santander	66,054	7.20	55,605	2
22	Primero Seguros Autos	65,576	-4.97	-15,045	134
23	Multiva	64,319	-17.89	-11,153	126
24	La Latinoamericana	49,457	-10.33	-8,054	157
25	Chubb de México	39,430	3.51	7,905	(115)
26	Banamex	19,237	30.74	41,407	0
27	Allianz México	16,341	-32.26	8,036	87
28	Seguros Azteca Daños	15,885	-47.12	21,033	1
29	Cardif Seguros Generales	15,109	nd	-5,311	109
30	Tokio Marine	3,724	-5.02	2,371	61
31	Sompo Japan	1,602	0.31	785	69
32	QBE de México	0	nd	-14	0
33	HSBC Seguros	0	nd	32,473	0
34	Interacciones	0	-100.00	116	(*)
	Total Chicas	1,164,112	-1.86	144,709	89
	Total	33,719,110	1.03	3,407,148	93