

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado		% Crecimiento real
		2014	2013	
1 Metlife México	11,999,108	13.27	15.03	-5.02
2 G.N.P.	9,882,772	10.93	11.34	3.71
3 AXA Seguros	7,000,720	7.74	7.24	15.13
4 Banamex	6,556,342	7.25	5.51	41.62
5 Inbursa	6,047,571	6.69	6.35	13.29
6 BBVA Bancomer	5,961,128	6.59	5.65	25.56
7 Banorte Generali	4,928,231	5.45	5.39	8.73
8 Qualitas	4,593,298	5.08	4.75	15.09
9 Monterrey New York Life	4,454,077	4.93	4.92	7.76
10 Mapfre México	3,344,396	3.70	3.98	0.10
11 Atlas	2,026,498	2.24	2.21	9.09
12 Pensiones Banorte Generali	2,011,678	2.23	2.55	-6.27
13 Pensiones BBVA Bancomer	1,592,736	1.76	1.89	0.27
14 GMX Seguros	1,557,041	1.72	0.58	219.05
15 Allianz México	1,543,863	1.71	2.10	-12.43
16 Zurich Daños	1,460,256	1.62	1.75	-0.49
17 Aba/Seguros	1,458,674	1.61	2.13	-18.49
18 Zurich Santander	1,366,333	1.51	3.50	-53.59
19 ACE Seguros	1,220,782	1.35	1.27	14.44
20 AIG Seguros	1,080,092	1.19	1.21	6.11
21 ProFuturo G.N.P.	1,008,395	1.12	0.92	30.01
22 HDI Seguros	742,895	0.82	0.79	11.92
23 FM Global	603,670	0.67	0.69	4.51
24 Afirme	568,222	0.63	0.53	27.26
25 Royal & Sunalliance	520,522	0.58	0.61	0.78
26 Seguros Azteca	488,212	0.54	0.49	18.57
27 General de Seguros	466,930	0.52	0.42	31.47
28 HSBC Vida	405,698	0.45	0.45	6.71
29 Argos AEGON	361,829	0.40	0.41	5.87
30 HSBC Seguros	353,576	0.39	0.53	-20.33
31 Interacciones	353,478	0.39	0.40	5.21
32 Zurich Vida	322,857	0.36	0.30	26.57
33 ANA	282,976	0.31	0.25	33.73
34 Chubb de México	257,048	0.28	0.30	1.42
35 Plan Seguro	246,075	0.27	0.30	-1.67
36 SURA México	238,223	0.26	0.00	11,146.33
37 QBE de México	203,808	0.23	0.23	5.57
38 Seguros Azteca Daños	184,026	0.20	0.23	-4.07
39 BUPA México	179,390	0.20	0.16	34.37
40 Cardif Vida	173,705	0.19	0.17	25.26
41 Hir Seguros	172,116	0.19	0.22	-8.39
42 Primero Seguros Vida	171,154	0.19	0.16	27.17
43 La Latinoamericana	167,765	0.19	0.19	4.90
44 El Potosi	166,802	0.18	0.20	0.81
45 MediAccess	166,091	0.18	0.12	70.61
46 Assurant Vida	151,842	0.17	0.14	30.81

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado		% Crecimiento real
		2014	2013	
47 SHF Cred Vivienda	116,211	0.13	0.13	8.78
48 HDI-Gerling	105,430	0.12	0.07	77.02
49 Multiva	100,188	0.11	0.13	-6.40
50 Tokio Marine	96,426	0.11	0.08	50.97
51 El Aguila	94,695	0.10	0.10	10.48
52 XL Seguros	90,078	0.10	0.08	30.48
53 Sompo Japan	83,391	0.09	0.06	59.59
54 Euler Hermes	65,832	0.07	0.06	26.36
55 Atradius	64,923	0.07	0.07	13.00
56 Insignia Life	56,971	0.06	0.04	67.02
57 BBVA Bancomer Salud	56,727	0.06	0.21	-67.93
58 Dentegra	45,745	0.05	0.03	95.11
59 General de Salud	42,005	0.05	0.04	32.19
60 AXA Salud	41,373	0.05	0.06	-21.89
61 Patrimonial Daños	37,940	0.04	0.04	12.44
62 Primero Seguros Autos	33,718	0.04	0.00	0.00
63 Seguros Priza	29,821	0.03	0.04	-6.36
64 Alcanza Seguros	26,421	0.03	0.02	40.53
65 Cardif Seguros Generales	25,736	0.03	0.01	117.67
66 Genworth Seg. de Credito	21,384	0.02	0.03	-11.27
67 Prudential	19,556	0.02	0.02	33.79
68 Metlife Mas	19,440	0.02	0.02	7.15
69 Centauro	18,915	0.02	0.03	-21.63
70 Pan-American México	15,880	0.02	0.01	229.41
71 CESCE	12,641	0.01	0.02	-34.83
72 PREVEM Seguros	12,608	0.01	0.01	31.50
73 Old Mutual Life	8,108	0.01	0.01	21.23
74 Pensiones Inbursa	6,940	0.01	0.01	-17.89
75 Pensiones Banamex	3,571	0.00	0.00	11.05
76 HSBC Pensiones	3,487	0.00	0.00	43.27
77 Metlife Pensiones	2,375	0.00	0.01	-61.41
78 Patrimonial Vida	1,769	0.00	0.00	134.23
79 Principal Pensiones	315	0.00	0.00	-42.76
80 Principal México	132	0.00	0.00	-13.62
81 Vitamedica	57	0.00	0.00	11.00
TOTAL	90,403,708	100.00	100.00	7.57

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 Inbursa	4,670,217	13.18	17.51
2 Qualitas	4,593,298	12.96	15.09
3 AXA Seguros	4,037,203	11.39	10.61
4 Banorte Generali	2,884,730	8.14	18.25
5 G.N.P.	2,448,425	6.91	-16.53
6 BBVA Bancomer	2,099,801	5.92	14.57
7 Mapfre México	2,031,562	5.73	-13.62
8 GMX Seguros	1,557,041	4.39	219.05
9 Zurich Daños	1,460,256	4.12	-0.49
10 Aba/Seguros	1,458,674	4.12	-18.49
11 Atlas	1,275,473	3.60	18.51
12 AIG Seguros	999,915	2.82	3.67
13 HDI Seguros	721,825	2.04	13.08
14 FM Global	603,670	1.70	4.51
15 ACE Seguros	529,068	1.49	22.23
16 Allianz México	428,565	1.21	-13.74
17 Afirme	424,389	1.20	32.43
18 Royal & Sunalliance	398,347	1.12	-1.38
19 Zurich Santander	360,758	1.02	-4.57
20 General de Seguros	328,430	0.93	7.05
21 ANA	282,976	0.80	33.73
22 QBE de México	203,553	0.57	9.07
23 Interacciones	195,534	0.55	21.61
24 Seguros Azteca Daños	184,026	0.52	-4.07
25 Chubb de México	157,491	0.44	6.36
26 El Potosi	140,531	0.40	0.78
27 SHF Cred Vivienda	116,211	0.33	8.78
28 HDI-Gerling	105,430	0.30	77.02
29 El Aguila	94,695	0.27	10.48
30 XL Seguros	90,078	0.25	30.48
31 Sompo Japan	83,391	0.24	59.59
31 Sompo Japan	83,391	0.24	59.59
32 Tokio Marine	72,822	0.21	71.73
33 Banamex	66,924	0.19	7.82
34 Euler Hermes	65,832	0.19	26.36
35 Atradius	64,923	0.18	13.00
36 Multiva	47,139	0.13	-5.09
37 Patrimonial Daños	37,940	0.11	12.44
38 Primero Seguros Autos	33,718	0.10	0.00
39 La Latinoamericana	31,060	0.09	-0.26
40 Cardif Seguros Generales	25,736	0.07	117.67
41 Genworth Seg. de Credito	21,384	0.06	-11.27
42 CESCE	12,641	0.04	-34.83
TOTAL	35,445,684	100.00	9.71

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 Qualitas	4,593,275	24.95	15.13
2 AXA Seguros	2,899,471	15.75	21.74
3 G.N.P.	1,898,500	10.31	-22.18
4 Banorte Generali	1,263,295	6.86	22.01
5 Aba/Seguros	1,231,950	6.69	-19.92
6 BBVA Bancomer	1,112,767	6.04	7.00
7 Mapfre México	1,092,876	5.94	-1.65
8 Inbursa	1,036,942	5.63	-5.30
9 HDI Seguros	642,120	3.49	11.23
10 Zurich Daños	638,812	3.47	28.47
11 Atlas	434,154	2.36	6.24
12 ANA	282,976	1.54	33.73
13 Afirme	252,440	1.37	32.50
14 General de Seguros	230,257	1.25	0.36
15 Royal & Sunalliance	158,561	0.86	2.06
16 AIG Seguros	129,450	0.70	-23.80
17 El Potosi	101,994	0.55	-7.22
18 El Aguila	94,695	0.51	10.48
19 ACE Seguros	82,027	0.45	-3.88
20 Patrimonial Daños	37,940	0.21	12.44
20 Patrimonial Daños	37,940	0.21	12.44
21 Multiva	36,433	0.20	-9.55
22 Zurich Santander	34,423	0.19	5.59
23 Primero Seguros Autos	33,718	0.18	0.00
24 Chubb de México	29,842	0.16	32.27
25 La Latinoamericana	28,298	0.15	1.35
26 Banamex	11,790	0.06	29.10
27 Allianz México	11,232	0.06	103.95
28 Seguros Azteca Daños	7,402	0.04	-55.28
29 Tokio Marine	1,156	0.01	-51.48
30 Sompo Japan	977	0.01	-10.93
31 Interacciones	0	0.00	-100.00
TOTAL	18,409,773	100.00	4.95

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 Qualitas	2,755,715	21.56	18.15
2 AXA Seguros	1,870,097	14.63	24.91
3 G.N.P.	1,442,477	11.29	-20.25
4 BBVA Bancomer	942,086	7.37	5.97
5 Aba/Seguros	934,946	7.32	-4.15
6 Banorte Generali	907,031	7.10	15.81
7 Mapfre México	864,956	6.77	-0.78
8 Inbursa	729,568	5.71	-4.11
9 Zurich Daños	637,153	4.99	28.60
10 HDI Seguros	463,772	3.63	9.40
11 Atlas	240,848	1.88	7.68
12 ANA	168,141	1.32	19.32
13 Afirme	163,718	1.28	28.12
14 Royal & Sunalliance	130,962	1.02	9.97
15 General de Seguros	112,943	0.88	0.25
16 AIG Seguros	98,051	0.77	-27.27
17 El Aguila	94,695	0.74	10.48
17 El Aguila	94,695	0.74	10.48
18 El Potosi	53,709	0.42	-14.87
19 Zurich Santander	34,423	0.27	5.59
20 Chubb de México	29,842	0.23	32.27
21 Primero Seguros Autos	28,979	0.23	0.00
22 Multiva	24,759	0.19	-13.69
23 La Latinoamericana	18,979	0.15	2.11
24 Banamex	11,790	0.09	29.10
25 Allianz México	11,232	0.09	200.08
26 Seguros Azteca Daños	7,402	0.06	-55.28
27 Tokio Marine	866	0.01	-5.29
28 ACE Seguros	832	0.01	-67.78
29 Sampo Japan	754	0.01	-7.51
30 Patrimonial Daños	340	0.00	-87.32
31 Interacciones	0	0.00	-100.00
TOTAL	12,781,066	100.00	6.66

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 Qualitas	1,763,430	33.56	11.64
2 AXA Seguros	1,025,776	19.52	16.94
3 G.N.P.	381,274	7.26	-11.03
4 Banorte Generali	356,158	6.78	41.23
5 Inbursa	307,209	5.85	-7.99
6 Aba/Seguros	289,122	5.50	4.05
7 Mapfre México	215,362	4.10	-5.23
8 Atlas	180,370	3.43	2.21
9 BBVA Bancomer	170,682	3.25	13.04
10 HDI Seguros	153,007	2.91	17.43
11 General de Seguros	115,054	2.19	0.46
12 ANA	93,975	1.79	64.70
13 Afirme	84,042	1.60	41.24
14 El Potosi	46,385	0.88	3.27
15 Royal & Sunalliance	26,329	0.50	-26.20
16 AIG Seguros	15,533	0.30	-39.05
17 Multiva	10,419	0.20	-1.08
18 La Latinoamericana	8,284	0.16	-0.17
19 ACE Seguros	5,773	0.11	112.08
20 Primero Seguros Autos	4,740	0.09	0.00
21 Zurich Daños	1,029	0.02	-11.61
22 Sompo Japan	223	0.00	-20.82
23 Tokio Marine	220	0.00	-84.97
24 Patrimonial Daños	6	0.00	-96.28
25 Allianz México	0	0.00	-100.00
TOTAL	5,254,405	100.00	9.52

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 ACE Seguros	75,423	37.03	-5.76
2 Qualitas	30,550	15.00	-11.09
3 G.N.P.	23,523	11.55	-4.30
4 AIG Seguros	15,285	7.50	67.12
5 ANA	13,813	6.78	34.50
6 HDI Seguros	13,589	6.67	8.50
7 Mapfre México	12,559	6.17	2.37
8 Aba/Seguros	5,095	2.50	19.19
9 Atlas	4,075	2.00	40.77
10 AXA Seguros	3,598	1.77	-50.65
11 General de Seguros	2,259	1.11	0.48
12 El Potosi	1,900	0.93	-0.97
13 Royal & Sunalliance	1,053	0.52	205.81
14 Zurich Daños	631	0.31	-0.19
15 Inbursa	165	0.08	-22.98
16 Banorte Generali	105	0.05	70.47
17 Tokio Marine	69	0.03	0.00
TOTAL	203,692	100.00	0.31

Compañías	Primas Directas Emision 2014 (Importe)	% Participacion Mercado 2014	% Crecimiento real
1 G.N.P.	51,226	30.02	-71.16
2 Qualitas	43,579	25.54	0.77
3 Patrimonial Daños	37,595	22.04	21.62
4 HDI Seguros	11,751	6.89	11.49
5 Atlas	8,861	5.19	57.72
6 ANA	7,046	4.13	109.37
7 Afirme	4,680	2.74	44.93
8 Aba/Seguros	2,786	1.63	-99.01
9 Multiva	1,255	0.74	18.19
10 La Latinoamericana	1,035	0.61	-0.10
11 AIG Seguros	581	0.34	33.50
12 Royal & Sunalliance	217	0.13	-15.64
13 AXA Seguros	0	0.00	-100.00
14 Interacciones	0	0.00	-100.00
TOTAL	170,611	100.00	-69.43

Posición	Compañía	Primas Directas Emisión 2014 (Importe)	% Crecimiento real	Resultado Neto (importe)	% Índice Combinado
1	Qualitas	4,593,275	15.13	251,744	89
2	AXA Seguros	2,899,471	21.74	330,442	90
3	G.N.P.	1,898,500	-22.18	155,699	94
4	Banorte Generali	1,263,295	22.01	209,078	71
5	Aba/Seguros	1,231,950	-19.92	214,056	97
	Total Grandes	11,886,490	4.41	1,161,018	89
6	BBVA Bancomer	1,112,767	7.00	273,230	71
7	Mapfre Mexico	1,092,876	-1.65	38,118	95
8	Inbursa	1,036,942	-5.30	206,367	84
9	HDI Seguros	642,120	11.23	8,067	98
10	Zurich Daños	638,812	28.47	9,093	96
11	Atlas	434,154	6.24	44,842	87
12	ANA	282,976	33.73	1,943	100
13	Afirme	252,440	32.50	10,209	88
14	General de Seguros	230,257	0.36	-2,504	92
15	Royal & Sunalliance	158,561	2.06	-48,039	138
	Total Medianas	5,881,906	6.63	541,325	89
16	AIG Seguros	129,450	-23.80	122	91
17	El Potosi	101,994	-7.22	1,099	103
18	El Aguila	94,695	10.48	-1,698	103
19	ACE Seguros	82,027	-3.88	8,141	50
20	Patrimonial Daños	37,940	12.43	15,188	67
21	Multiva	36,433	-9.55	-9,302	126
22	Zurich Santander	34,423	5.59	20,959	24
23	Primero Seguros Autos	33,718	0.00	902	98
24	Chubb de Mexico	29,842	32.27	8,998	(224)
25	La Latinoamericana	28,298	1.35	-2,972	141
26	Banamex	11,790	29.09	26,503	*
27	Allianz Mexico	11,232	103.96	3,862	69
28	Seguros Azteca Daños	7,402	-55.28	12,438	(24)
29	Tokio Marine	1,156	-51.47	1,491	62
30	Sompo Japan	977	-10.94	1,061	49
31	Monterrey New York Life	0	0.00	0	0
32	QBE de Mexico	0	0.00	0	0
33	HSBC Seguros	0	0.00	27,188	0
34	Interacciones	0	-100.00	-69	0
	Total Chicas	641,377	0.01	113,909	79
	Total	18,409,773	4.95	1,822,652	88