

Companies	Premium written 2021	% Market Share		% Growth
		2020	2021	
01. Metlife México	20,990,627	11.96	11.96	1.71
02. G.N.P.	20,144,886	10.89	11.47	7.19
03. BBVA Seguros	13,705,673	9.33	7.81	-14.84
04. Banorte	13,597,203	6.01	7.74	31.19
05. AXA Seguros	12,387,171	6.61	7.06	8.64
06. Quálitas	8,966,388	5.22	5.11	-0.42
07. Monterrey New York Life	8,697,836	4.67	4.95	8.01
08. Mapfre México	6,180,538	3.30	3.52	8.67
09. Citibanamex Seguros	6,146,841	6.13	3.50	-41.91
10. Chubb Seguros México	5,883,199	3.71	3.35	-8.08
11. Inbursa	5,381,451	2.90	3.07	7.53
12. Atlas	4,369,595	2.26	2.49	12.12
13. Pensiones Banorte	4,367,060	2.02	2.49	25.16
14. Allianz México	4,106,212	2.48	2.34	-4.18
15. GMX Seguros	3,443,485	1.78	1.96	12.32
16. Afirme	3,435,784	1.90	1.96	5.07
17. BBVA Pensiones	3,251,835	1.13	1.85	67.15
18. Zurich Santander	2,855,111	1.55	1.63	6.65
19. Seguros Azteca	2,846,622	1.45	1.62	14.00
20. ProFuturo Pensiones	2,719,993	1.13	1.55	39.55
21. HDI Seguros	2,024,766	1.33	1.15	-11.87
22. Zurich Daños	1,599,112	1.10	0.91	-15.78
23. HSBC Seguros	1,265,537	0.46	0.72	59.69
24. Seguros SURA	1,245,595	0.81	0.71	-10.97
25. Hir Seguros	1,231,362	0.43	0.70	65.60
26. AIG Seguros	1,076,996	0.69	0.61	-10.16
27. Cardif Vida	939,485	0.57	0.54	-4.63
28. Ve Por Más	923,253	0.43	0.53	23.67
29. Seguros Argos	810,956	0.34	0.46	37.41
30. Seguros Azteca Daños	771,656	0.50	0.44	-10.08
31. ANA	700,447	0.39	0.40	2.91
32. Agroasemex	684,402	1.15	0.39	-65.46
33. Plan Seguro	672,734	0.32	0.38	21.17
34. BUPA México	652,338	0.32	0.37	17.04
35. El Potosí	576,669	0.31	0.33	9.05
36. General de Seguros	496,517	0.33	0.28	-13.30
37. FM Global	467,717	0.22	0.27	26.07
38. Patrimonial Inbursa	464,094	0.33	0.26	-18.91
39. Zurich Vida	451,394	0.33	0.26	-20.23
40. La Latinoamericana	434,944	0.20	0.25	26.24
41. BBVA Salud	355,359	0.16	0.20	26.91
42. Insignia Life	333,928	0.28	0.19	-30.52
43. HDI Global Seguros	324,050	0.25	0.18	-24.85
44. El Águila	299,262	0.16	0.17	6.03
45. XL Seguros	278,837	0.31	0.16	-48.35
46. Tokio Marine	277,047	0.21	0.16	-21.85
47. Prudential	250,983	0.10	0.14	42.49
48. Cardif Seguros Generales	245,121	0.30	0.14	-52.26
49. Primero Seguros	219,289	0.14	0.12	-10.61

Companies	Premium written 2021	% Market Share		% Growth
		2020	2021	
50. SIS NOVA	191,569	0.10	0.11	16.40
51. Sampo Japan	172,746	0.13	0.10	-20.07
52. Solunion Crédito	158,285	0.08	0.09	21.27
53. Atradius	153,092	0.10	0.09	-6.80
54. PREVEM Seguros	134,773	0.08	0.08	-7.14
55. AXA Salud	122,623	0.00	0.07	*
56. Zurich Aseguradora Mexicana	120,762	0.02	0.07	246.28
57. Skandia Life	111,874	0.06	0.06	3.85
58. SHF Créd Vivienda	109,989	0.06	0.06	1.13
59. Dentegra	109,566	0.07	0.06	-8.05
60. General de Salud	97,942	0.04	0.06	39.75
61. Berkley Seguros	96,730	0.05	0.06	18.60
62. Aserta Seguros de Vida	62,265	0.05	0.04	-31.19
63. Swiss Re Corporate Solutions	57,465	0.00	0.03	656.20
64. Assurant Vida	50,130	0.04	0.03	-23.73
65. MediAccess	45,120	0.03	0.03	-2.99
66. Patrimonial Daños	43,542	0.03	0.02	-1.36
67. Assurant Daños	39,492	0.04	0.02	-34.86
68. Centauro	31,323	0.02	0.02	-3.79
69. Metlife Más	29,011	0.02	0.02	-11.75
70. Odontoprev	17,018	0.00	0.01	126.66
71. Genworth Seg. de Crédito	16,924	0.01	0.01	0.01
72. Tláloc Seguros	13,771	0.07	0.01	-88.16
73. Crabi	9,524	0.00	0.01	303.58
74. Virginia Surety	9,489	0.00	0.01	53.64
75. Citibanamex Pensiones	2,713	0.00	0.00	0.41
76. HSBC Pensiones	1,715	0.00	0.00	6.56
77. SPP Seguros	1,435	0.00	0.00	*
78. Metlife Pensiones	1,152	0.00	0.00	-
79. Principal México	62	0.00	0.00	-2.75
80. Pensiones Inbursa	54	0.00	0.00	-98.01
Total	175,563,514	100.00	100.00	1.76

Companies	Premium written 2021	% Market Share		% Growth
		2020	2021	
01. Quálitas	8,966,388	14.83	15.48	-0.42
02. Chubb Seguros México	5,158,028	9.05	8.91	-6.11
03. G.N.P.	4,843,023	8.96	8.36	-10.94
04. AXA Seguros	4,375,550	7.57	7.56	-4.85
05. Mapfre México	3,765,462	4.92	6.50	26.15
06. GMX Seguros	3,443,485	5.05	5.95	12.32
07. Inbursa	3,123,966	4.85	5.40	6.03
08. Banorte	2,982,893	5.46	5.15	-9.95
09. BBVA Seguros	2,603,013	3.83	4.50	12.07
10. Afirme	2,519,978	4.43	4.35	-6.20
11. Atlas	2,464,191	3.51	4.26	15.52
12. HDI Seguros	2,023,101	3.81	3.49	-12.65
13. Zurich Daños	1,599,112	3.13	2.76	-15.78
14. Allianz México	1,167,249	2.21	2.02	-12.99
15. AIG Seguros	1,024,732	1.91	1.77	-11.45
16. Seguros SURA	787,387	1.50	1.36	-13.58
17. Seguros Azteca Daños	771,656	1.41	1.33	-10.08
18. ANA	700,447	1.12	1.21	2.91
19. Agroasemex	680,175	3.26	1.17	-65.63
20. Zurich Santander	536,597	0.79	0.93	11.21
21. El Potosí	506,833	0.77	0.88	8.07
22. FM Global	467,717	0.61	0.81	26.07
23. General de Seguros	398,313	0.77	0.69	-14.26
24. HDI Global Seguros	324,050	0.71	0.56	-24.85
25. El Águila	299,262	0.46	0.52	6.03
26. XL Seguros	278,837	0.89	0.48	-48.35
27. Tokio Marine	261,856	0.55	0.45	-21.62
28. Cardif Seguros Generales	245,121	0.85	0.42	-52.26
29. Primero Seguros	219,289	0.40	0.38	-10.61
30. Sompo Japan	172,746	0.36	0.30	-20.07
31. Ve Por Más	168,088	0.24	0.29	15.13
32. Solunion Crédito	158,285	0.21	0.27	21.27
33. Atradius	153,092	0.27	0.26	-6.80
34. Patrimonial Inbursa	149,713	0.33	0.26	-26.04
35. La Latinoamericana	128,118	0.16	0.22	30.52
36. SHF Créd Vivienda	109,989	0.18	0.19	1.13
37. Berkley Seguros	96,730	0.13	0.17	18.60
38. Swiss Re Corporate Solutions	57,465	0.01	0.10	656.20
39. Patrimonial Daños	43,542	0.07	0.08	-1.36
40. Assurant Daños	39,492	0.10	0.07	-34.86
41. Citibanamex Seguros	37,213	0.08	0.06	-19.28
42. Genworth Seg. de Crédito	16,924	0.03	0.03	0.01
43. Tláloc Seguros	13,771	0.19	0.02	-88.16
44. Crabi	9,524	0.00	0.02	303.58
45. Virginia Surety	9,489	0.01	0.02	53.64
46. SPP Seguros	1,424	0.00	0.00	*
47. Zurich Aseguradora Mexicana	517	0.00	0.00	221.32
Total	57,903,833	100.00	100.00	-4.62

Companies	Premium written 2021	% Market Share		% Growth
		2020	2021	
01. Quálitas	8,966,107	28.12	31.23	-0.42
02. G.N.P.	3,590,567	13.62	12.50	-17.66
03. Chubb Seguros México	3,330,293	12.93	11.60	-19.57
04. AXA Seguros	2,375,051	9.11	8.27	-18.62
05. HDI Seguros	1,646,352	6.20	5.73	-17.10
06. BBVA Seguros	1,620,692	4.81	5.64	5.17
07. Banorte	1,211,453	4.95	4.22	-23.58
08. Inbursa	997,258	2.71	3.47	14.93
09. Atlas	912,738	2.86	3.18	-0.28
10. Mapfre México	712,131	2.39	2.48	-6.88
11. ANA	700,447	2.13	2.44	2.91
12. Afirme	684,308	2.41	2.38	-11.31
13. Zurich Daños	475,561	2.00	1.66	-25.85
14. General de Seguros	283,992	1.03	0.99	-14.24
15. El Potosí	267,613	0.80	0.93	4.74
16. El Águila	160,385	0.52	0.56	-4.48
17. Primero Seguros	149,721	0.56	0.52	-15.88
18. Cardif Seguros Generales	132,173	0.49	0.46	-16.17
19. Seguros SURA	101,616	0.96	0.35	-66.78
20. Seguros Azteca Daños	91,386	0.24	0.32	19.70
21. AIG Seguros	91,117	0.41	0.32	-30.64
22. La Latinoamericana	78,917	0.26	0.27	-3.81
23. Ve Por Más	52,092	0.20	0.18	-19.23
24. Patrimonial Daños	43,542	0.14	0.15	-1.36
25. Allianz México	14,445	0.08	0.05	-40.74
26. Tokio Marine	10,189	0.04	0.04	-20.76
27. Crabi	9,524	0.01	0.03	303.58
28. Patrimonial Inbursa	3,081	0.01	0.01	-13.41
29. Assurant Daños	1,115	0.00	0.00	9.12
30. Virginia Surety	504	0.00	0.00	280.87
31. Zurich Santander	232	0.00	0.00	*
32. Sompo Japan	0	0.00	0.00	-100.00
33. Citibanamex Seguros	(373)	0.01	0.00	-110.69
Total	28,714,229	100.00	100.00	-10.32

Companies	Premium written 2021	% Market Share		% Growth
		2020	2021	
01. Quálitas	4,553,436	21.09	25.38	6.46
02. Chubb Seguros México	2,295,223	14.45	12.79	-21.68
03. G.N.P.	2,087,207	15.00	11.63	-31.37
04. AXA Seguros	1,611,271	9.48	8.98	-16.18
05. BBVA Seguros	1,387,600	6.53	7.73	4.77
06. HDI Seguros	1,102,835	6.94	6.15	-21.59
07. Banorte	906,560	5.56	5.05	-19.56
08. Inbursa	616,883	2.69	3.44	13.04
09. Atlas	556,086	2.62	3.10	4.80
10. Mapfre México	555,268	2.94	3.09	-6.76
11. Afirme	527,884	2.28	2.94	14.07
12. Zurich Daños	472,144	3.14	2.63	-25.74
13. ANA	407,968	1.85	2.27	8.81
14. El Águila	153,777	0.80	0.86	-5.48
15. El Potosí	149,294	0.71	0.83	4.03
16. General de Seguros	123,711	0.67	0.69	-8.41
17. Primero Seguros	94,615	0.54	0.53	-12.92
18. Seguros Azteca Daños	91,386	0.38	0.51	19.70
19. AIG Seguros	75,354	0.53	0.42	-29.23
20. La Latinoamericana	57,443	0.35	0.32	-20.18
21. Seguros SURA	55,860	1.08	0.31	-74.55
22. Ve Por Más	26,881	0.18	0.15	-27.21
23. Allianz México	14,445	0.12	0.08	-40.74
24. Crabi	9,524	0.01	0.05	303.58
25. Tokio Marine	7,281	0.04	0.04	-13.07
26. Patrimonial Inbursa	3,081	0.02	0.02	-13.41
27. Assurant Daños	1,115	0.01	0.01	9.12
28. Zurich Santander	232	0.00	0.00	*
29. Patrimonial Daños	0	0.00	0.00	-
30. Sompo Japan	0	0.00	0.00	-100.00
31. Citibanamex Seguros	(373)	0.02	0.00	-110.69
Total	17,943,989	100.00	100.00	-11.51

Companies	Premium written 2021	% Market Share		% Growth
		2020	2021	
01. Quálitas	4,138,275	42.69	44.36	-8.35
02. G.N.P.	910,085	9.69	9.76	-11.22
03. Chubb Seguros México	867,117	9.52	9.30	-13.93
04. AXA Seguros	754,999	9.35	8.09	-23.64
05. HDI Seguros	461,184	4.73	4.94	-7.78
06. Inbursa	376,382	3.00	4.03	18.55
07. Atlas	323,310	3.29	3.47	-7.22
08. Banorte	304,893	4.33	3.27	-33.46
09. ANA	252,778	2.37	2.71	0.69
10. BBVA Seguros	233,093	2.05	2.50	7.61
11. General de Seguros	156,729	1.82	1.68	-18.36
12. Afirme	146,978	2.72	1.58	-48.85
13. Mapfre México	137,874	1.41	1.48	-7.31
14. El Potosí	114,392	1.02	1.23	5.83
15. Primero Seguros	54,971	0.66	0.59	-20.67
16. Seguros SURA	44,049	0.79	0.47	-47.12
17. Ve Por Más	23,088	0.24	0.25	-10.53
18. La Latinoamericana	17,717	0.08	0.19	118.28
19. AIG Seguros	5,780	0.19	0.06	-70.75
20. Tokio Marine	2,822	0.04	0.03	-34.92
21. Zurich Daños	928	0.01	0.01	4.57
22. Patrimonial Daños	532	0.01	0.01	-0.88
23. Sampo Japan	0	0.00	0.00	-100.00
Total	9,327,973	100.00	100.00	-11.81

Companies	Premium written 2021	% Market Share		% Growth
		2020	2021	
01. Chubb Seguros México	167,810	46.20	44.28	-17.21
02. Quálitas	70,095	17.59	18.50	-9.16
03. HDI Seguros	39,726	8.37	10.48	8.21
04. G.N.P.	31,775	10.45	8.38	-30.68
05. ANA	21,077	8.15	5.56	-41.03
06. Mapfre México	18,989	4.68	5.01	-7.51
07. AXA Seguros	6,897	1.34	1.82	17.01
08. El Águila	6,606	1.19	1.74	26.75
09. AIG Seguros	6,160	(0.34)	1.63	-516.46
10. El Potosí	3,927	0.89	1.04	0.56
11. General de Seguros	2,647	0.71	0.70	-14.75
12. Atlas	1,392	0.34	0.37	-6.76
13. Zurich Daños	953	0.23	0.25	-7.57
14. Inbursa	413	0.08	0.11	11.63
15. Seguros SURA	267	0.07	0.07	-18.43
16. Primero Seguros	135	0.01	0.04	239.80
17. Tokio Marine	86	0.03	0.02	-41.51
Total	378,956	100.00	100.00	-13.62

Companies	Premium written 2021	% Market Share		% Growth
		2020	2021	
01. G.N.P.	561,500	34.24	52.81	125.88
02. Quálitas	204,301	18.52	19.21	51.92
03. Cardif Seguros Generales	132,173	21.71	12.43	-16.17
04. Patrimonial Daños	43,010	6.01	4.04	-1.37
05. HDI Seguros	42,607	5.89	4.01	-0.33
06. Atlas	31,950	4.79	3.00	-8.09
07. ANA	18,624	2.61	1.75	-1.60
08. Afirme	9,446	2.96	0.89	-55.99
09. AIG Seguros	3,823	0.91	0.36	-42.06
10. La Latinoamericana	3,757	0.27	0.35	91.19
11. Inbursa	3,581	0.57	0.34	-13.90
12. Ve Por Más	2,123	0.24	0.20	20.39
13. AXA Seguros	1,885	0.23	0.18	11.38
14. Zurich Daños	1,536	0.49	0.14	-57.09
15. Seguros SURA	1,441	0.39	0.14	-48.62
16. General de Seguros	905	0.14	0.09	-8.00
17. Virginia Surety	504	0.02	0.05	280.87
18. Chubb Seguros México	143	0.02	0.01	-17.84
19. El Águila	2	0.00	0.00	-67.66
20. Tokio Marine	1	0.00	0.00	-9.55
Total	1,063,312	100.00	100.00	46.44

AUTOMOBILE INSURANCE 1st Quarter 2021

Companies	Premium written (2021)	% Growth (2021)	Net Result (2021)	Combined Ratio	
				2020	2021
01. Quálitas	8,966,107	-0.42	987,799	80	85
02. G.N.P.	3,590,567	-17.66	415,499	86	90
03. Chubb Seguros México	3,330,293	-19.57	209,502	97	86
04. AXA Seguros	2,375,051	-18.62	548,028	64	78
05. HDI Seguros	1,646,352	-17.10	186,479	104	98
Larges	19,908,370	-11.16	2,347,307	83	87
06. BBVA Seguros	1,620,692	5.17	342,449	88	78
07. Banorte	1,211,453	-23.58	642,742	63	64
08. Inbursa	997,258	14.93	245,926	81	69
09. Atlas	912,738	-0.28	306,241	87	62
10. Mapfre México	712,131	-6.88	202,321	100	84
11. ANA	700,447	2.91	41,644	82	84
12. Afirme	684,308	-11.31	34,531	83	92
13. Zurich Daños	475,561	-25.85	68,542	95	104
14. General de Seguros	283,992	-14.24	74,005	116	111
15. El Potosí	267,613	4.74	42,226	90	81
Mediums	7,866,193	-5.84	2,000,627	84	77
16. El Águila	160,385	-4.48	10,591	99	95
17. Primero Seguros	149,721	-15.88	-15,584	102	111
18. Cardif Seguros Generales	132,173	-16.17	-15,909	90	101
19. Seguros SURA	101,616	-66.78	27,460	91	104
20. Seguros Azteca Daños	91,386	19.70	41,385	49	53
21. AIG Seguros	91,117	-30.64	12,220	101	97
22. La Latinoamericana	78,917	-3.81	-9,444	153	137
23. Ve Por Más	52,092	-19.23	16,744	90	80
24. Patrimonial Daños	43,542	-1.36	21,902	74	63
25. Allianz México	14,445	-40.74	-2,066	97	120
26. Tokio Marine	10,189	-20.76	2,931	-7	50
27. Crabi	9,524	303.58	-15,506	*	997
28. Patrimonial Inbursa	3,081	-13.41	-38	87	57
29. Assurant Daños	1,115	9.12	152	-147	(12)
30. Virginia Surety	504	280.87	-147	87	70
31. Zurich Santander	232	0.00	10,313	*	*
32. Sompo Japan	0	-100.00	2,717	2	0
33. Citibanamex Seguros	(373)	-110.69	15,416	0	0
Others	939,666	-25.18	103,137	97	96
TOTAL	28,714,229	-10.32	4,451,071	84	84