



EstadisticAMIS

Written Premium Analysis

1st Quarter 2019

TOTAL MARKET

Figures in Thousands of Mexican Pesos

Companies	Premium written 2019	% Market Share		% Growth
		2018	2019	
1 Metlife México	19,191,762	15.09	12.06	-10.60
2 G.N.P.	16,306,042	9.96	10.25	15.12
3 BBVA Bancomer	14,014,175	5.28	8.81	86.57
4 Banorte	12,606,031	9.31	7.92	-4.85
5 AXA Seguros	10,771,501	6.50	6.77	16.38
6 Citibanamex Seguros	10,370,869	4.95	6.52	47.23
<b>7 Quálitas</b>	<b>7,975,706</b>	<b>6.06</b>	<b>5.01</b>	<b>-7.43</b>
8 Monterrey New York Life	7,254,145	4.94	4.56	3.13
9 Chubb Seguros México	5,618,027	3.58	3.53	10.27
10 Mapfre México	5,205,850	3.30	3.27	11.02
11 Inbursa	4,984,847	3.39	3.13	3.22
12 Atlas	4,425,687	2.63	2.78	18.09
13 Afirme	3,969,335	1.25	2.50	123.54
14 Allianz México	3,491,076	1.85	2.19	32.55
15 Pensiones Banorte	2,737,194	1.65	1.72	16.48
16 HDI Seguros	2,420,464	1.50	1.52	13.57
17 ProFuturo G.N.P.	2,297,467	0.94	1.44	71.08
18 GMX Seguros	2,296,405	1.85	1.44	-12.84
19 Zurich Daños	2,200,956	1.52	1.38	1.79
20 AIG Seguros	1,921,527	0.98	1.21	38.51
21 Zurich Santander	1,772,527	1.18	1.11	5.41
22 Pensiones BBVA Bancomer	1,400,157	1.54	0.88	-35.99
23 Seguros SURA	1,073,727	0.75	0.67	0.49
24 Seguros Azteca	866,139	0.34	0.54	76.81
25 FM Global	819,443	0.54	0.52	5.80
26 HSBC Seguros	755,643	0.49	0.48	8.16
27 Ve Por Más	699,042	0.48	0.44	1.75
28 Zurich Vida	649,719	0.56	0.41	-18.77
29 Cardif Vida	639,190	0.26	0.40	73.67
30 ANA	637,630	0.32	0.40	39.64
31 Plan Seguro	626,608	0.39	0.39	13.79
32 Patrimonial Inbursa	587,420	0.45	0.37	-7.45
33 Hir Seguros	568,812	0.37	0.36	9.35
34 BUPA México	563,284	0.35	0.35	12.09
35 El Potosí	517,169	0.30	0.33	23.10
36 General de Seguros	508,014	0.46	0.32	-22.08
37 XL Seguros	476,130	0.19	0.30	74.19
38 Seguros Argos	450,399	0.28	0.28	14.56
39 Cardif Seguros Generales	411,913	0.08	0.26	243.11
40 Tokio Marine	318,110	0.13	0.20	65.72
41 Seguros Azteca Daños	307,269	0.14	0.19	59.65
42 SURA Vida	305,014	0.32	0.19	-33.12
43 HDI Global Seguros	283,966	0.19	0.18	6.04
44 Insignia Life	272,034	0.18	0.17	8.22
45 Assurant Vida	270,946	0.20	0.17	-4.01
46 El Águila	270,889	0.15	0.17	26.14



Companies	Premium written 2019	% Market Share		% Growth
		2018	2019	
47 Primero Seguros	255,054	0.20	0.16	-9.59
48 Aserta Seguros de Vida	253,714	0.11	0.16	58.09
49 La Latinoamericana	245,381	0.20	0.15	-11.76
50 Sompso Japan	219,515	0.13	0.14	18.25
51 BBVA Bancomer Salud	217,059	0.11	0.14	34.03
52 Pan-American México	209,991	0.10	0.13	48.35
53 Assurant Daños	190,283	0.14	0.12	-1.54
54 Atradius	137,356	0.08	0.09	19.63
55 Patrimonial Vida	133,801	0.05	0.08	90.42
56 Solunion Crédito	129,192	0.06	0.08	48.41
57 SHF Créd Vivienda	119,341	0.09	0.08	-4.12
58 Prudential	110,754	0.06	0.07	27.61
59 Dentegra	100,568	0.05	0.06	54.87
60 Old Mutual Life	78,548	0.06	0.05	-13.13
61 Berkley Seguros	67,064	0.02	0.04	90.90
62 General de Salud	60,986	0.03	0.04	33.35
63 SIS NOVA	59,659	0.06	0.04	-31.55
64 Zurich Aseguradora Mexicana	56,502	0.15	0.04	-72.66
65 PREVEM Seguros	53,068	0.03	0.03	15.95
66 MediAccess	51,309	0.05	0.03	-20.22
67 Patrimonial Daños	44,008	0.03	0.03	6.45
68 Centauro	36,629	0.02	0.02	68.18
69 Metlife Más	33,335	0.00	0.02	385.42
70 Odontoprev	22,852	0.01	0.01	78.90
71 Swiss Re Corporate Solutions	16,811	0.00	0.01	*
72 Genworth Seg. de Crédito	15,900	0.01	0.01	12.46
73 Pensiones SURA	15,354	0.35	0.01	-96.92
74 AXA Salud	14,208	0.02	0.01	-37.94
75 HSBC Pensiones	5,449	0.00	0.00	32.32
76 Tláloc Seguros	5,032	0.24	0.00	-98.50
77 Virginia Surety	4,784	0.00	0.00	-25.99
78 Citibanamex Pensiones	2,663	0.00	0.00	11.36
79 Pensiones Inbursa	2,415	0.00	0.00	-27.63
80 Metlife Pensiones	2,112	0.00	0.00	184.73
81 Agroasemex	664	0.37	0.00	-99.87
82 Principal México	70	0.00	0.00	-13.52
<b>TOTAL</b>	<b>159,081,693</b>	<b>100.00</b>	<b>100.00</b>	<b>11.81</b>

**EstadisticAMIS**

Written Premium Analysis

1st Quarter 2019

PROPERTY &amp; CASUALTY

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
<b>1 Quálitas</b>	<b>7,975,706</b>	<b>13.82</b>	<b>-7.43</b>
2 Chubb Seguros México	5,045,184	8.74	15.41
3 AXA Seguros	4,926,147	8.54	17.83
4 G.N.P.	4,756,210	8.24	18.35
5 Afirme	3,669,251	6.36	150.15
6 Banorte	3,213,915	5.57	-23.46
7 Inbursa	3,092,277	5.36	6.50
8 Atlas	3,018,686	5.23	84.00
9 Mapfre México	2,859,597	4.95	5.82
10 HDI Seguros	2,392,979	4.15	12.44
11 GMX Seguros	2,296,405	3.98	-12.84
12 Zurich Daños	2,200,956	3.81	1.79
13 BBVA Bancomer	2,115,090	3.66	6.42
14 AIG Seguros	1,860,422	3.22	39.71
15 Allianz México	1,065,368	1.85	47.71
16 FM Global	819,443	1.42	5.80
17 Seguros SURA	799,376	1.39	-1.18
18 ANA	637,630	1.10	39.64
19 Zurich Santander	501,483	0.87	6.56
20 XL Seguros	476,130	0.82	74.19
21 General de Seguros	434,364	0.75	-21.38
22 Cardif Seguros Generales	411,913	0.71	243.11
23 Seguros Azteca Daños	307,269	0.53	59.65
24 El Potosí	297,756	0.52	5.68
25 Tokio Marine	297,463	0.52	79.62
26 HDI Global Seguros	283,966	0.49	6.04
27 El Águila	270,889	0.47	26.14
28 Primero Seguros	255,054	0.44	-9.59
29 Sampo Japan	219,515	0.38	18.25
30 Assurant Daños	190,283	0.33	-1.54
31 Patrimonial Inbursa	171,885	0.30	20.31
32 Atradius	137,356	0.24	19.63
33 Solunion Crédito	129,192	0.22	48.41
34 SHF Créd Vivienda	119,341	0.21	-4.12
35 Ve Por Más	118,125	0.20	17.15
36 La Latinoamericana	95,909	0.17	51.74
37 Citibanamex Seguros	76,201	0.13	-22.40
38 Berkley Seguros	67,064	0.12	90.90
39 Patrimonial Daños	44,008	0.08	6.45
40 Zurich Aseguradora Mexicana	23,576	0.04	-85.77
41 Swiss Re Corporate Solutions	16,811	0.03	*
42 Genworth Seg. de Crédito	15,900	0.03	12.46
43 Tláloc Seguros	5,032	0.01	-98.50
44 Virginia Surety	4,784	0.01	-25.99
45 Agroasemex	0	0.00	-100.00
46 HSBC Seguros	0	0.00	-100.00
<b>TOTAL</b>	<b>57,715,910</b>	<b>100.00</b>	<b>10.65</b>

**EstadisticAMIS**

Written Premium Analysis

1st Quarter 2019

TOTAL AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
<b>1 Quálitas</b>	<b>7,975,383</b>	<b>25.92</b>	<b>-7.43</b>
2 Chubb Seguros México	3,932,139	12.78	32.84
3 G.N.P.	3,632,928	11.81	26.67
4 AXA Seguros	3,186,882	10.36	20.31
5 HDI Seguros	2,103,190	6.84	10.99
6 Banorte	1,632,155	5.30	2.08
7 BBVA Bancomer	1,396,059	4.54	10.59
8 Mapfre México	1,017,226	3.31	11.15
9 Atlas	905,132	2.94	19.68
10 Inbursa	882,116	2.87	-26.82
11 Zurich Daños	874,932	2.84	-22.73
12 Afirme	685,120	2.23	21.81
13 ANA	637,630	2.07	39.64
14 General de Seguros	311,478	1.01	-4.03
15 Seguros SURA	282,590	0.92	-10.24
16 El Potosí	230,994	0.75	3.24
17 Primero Seguros	202,610	0.66	-14.47
18 AIG Seguros	192,469	0.63	39.47
19 El Águila	180,279	0.59	16.69
20 La Latinoamericana	89,414	0.29	58.09
21 Cardif Seguros Generales	88,694	0.29	46.80
22 Ve Por Más	84,807	0.28	19.96
23 Seguros Azteca Daños	64,374	0.21	69.90
24 Allianz México	57,159	0.19	43.35
25 Zurich Santander	51,902	0.17	7.86
26 Patrimonial Daños	44,008	0.14	6.45
27 Citibanamex Seguros	8,787	0.03	-68.33
28 Tokio Marine	8,786	0.03	69.01
29 Assurant Daños	4,451	0.01	*
30 Patrimonial Inbursa	3,408	0.01	-15.79
31 Sampo Japan	1,039	0.00	13.38
32 Virginia Surety	481	0.00	-79.30
<b>TOTAL</b>	<b>30,768,622</b>	<b>100.00</b>	<b>7.34</b>

**EstadisticAMIS**

Written Premium Analysis

1st Quarter 2019

DOMESTIC AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
<b>1 Quálitas</b>	<b>3,617,111</b>	<b>18.03</b>	<b>-16.20</b>
2 Chubb Seguros México	3,007,287	14.99	27.24
3 G.N.P.	2,626,215	13.09	22.33
4 AXA Seguros	2,070,252	10.32	20.37
5 HDI Seguros	1,493,977	7.45	8.41
6 Banorte	1,211,875	6.04	0.92
7 BBVA Bancomer	1,181,010	5.89	11.49
8 Zurich Daños	863,580	4.30	<b>-23.14</b>
9 Mapfre México	857,528	4.27	8.18
10 Atlas	565,387	2.82	24.23
11 Inbursa	555,496	2.77	<b>-31.90</b>
12 Afirme	411,506	2.05	14.69
13 ANA	333,550	1.66	30.60
14 Seguros SURA	202,924	1.01	<b>-19.69</b>
15 El Águila	172,342	0.86	17.00
16 AIG Seguros	156,954	0.78	16.55
17 General de Seguros	142,687	0.71	<b>-2.05</b>
18 Primero Seguros	133,399	0.66	<b>-18.38</b>
19 El Potosí	132,078	0.66	16.19
20 La Latinoamericana	79,654	0.40	72.44
21 Seguros Azteca Daños	64,374	0.32	69.90
22 Allianz México	57,159	0.28	43.35
23 Zurich Santander	51,902	0.26	7.86
24 Ve Por Más	51,351	0.26	23.23
25 Citibanamex Seguros	8,787	0.04	<b>-68.33</b>
26 Tokio Marine	7,387	0.04	376.64
27 Assurant Daños	4,451	0.02	*
28 Patrimonial Inbursa	3,408	0.02	<b>-15.79</b>
29 Sompo Japan	777	0.00	19.56
30 Patrimonial Daños	(9)	0.00	67.41
<b>TOTAL</b>	<b>20,064,401</b>	<b>100.00</b>	<b>4.55</b>

**EstadisticAMIS**

Written Premium Analysis

1st Quarter 2019

TRUCKS &amp; BUSES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
<b>1 Quálitas</b>	<b>4,145,742</b>	<b>42.69</b>	<b>0.99</b>
2 AXA Seguros	1,106,479	11.40	19.79
3 G.N.P.	778,672	8.02	34.48
4 Chubb Seguros México	766,743	7.90	45.89
5 HDI Seguros	533,887	5.50	18.99
6 Banorte	420,280	4.33	5.60
7 Inbursa	322,270	3.32	-16.43
8 Atlas	307,167	3.16	11.44
9 ANA	260,448	2.68	64.79
10 Afirme	253,659	2.61	35.74
11 BBVA Bancomer	215,049	2.21	5.87
12 General de Seguros	162,105	1.67	-6.80
13 Mapfre México	138,791	1.43	33.76
14 El Potosí	97,347	1.00	-10.52
15 Seguros SURA	77,852	0.80	33.16
16 Primero Seguros	69,199	0.71	-5.79
17 Ve Por Más	31,115	0.32	11.72
18 AIG Seguros	11,120	0.11	14.26
19 La Latinoamericana	7,641	0.08	-1.13
20 Zurich Daños	2,524	0.03	111.44
21 Tokio Marine	1,399	0.01	-60.19
22 Patrimonial Daños	428	0.00	-20.46
23 Sampo Japan	262	0.00	-1.68
<b>TOTAL</b>	<b>9,710,178</b>	<b>100.00</b>	<b>10.86</b>

**Estadistic**AMIS

Written Premium Analysis

1st Quarter 2019

TOURIST AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
1 Chubb Seguros México	157,934	40.03	122.14
2 Quálitas	75,331	19.09	12.18
3 HDI Seguros	39,318	9.97	1.38
4 G.N.P.	36,358	9.22	-12.43
5 AIG Seguros	21,426	5.43	-391.89
6 Mapfre México	20,907	5.30	11.46
7 ANA	16,561	4.20	-47.29
8 El Águila	7,903	2.00	10.64
9 AXA Seguros	7,342	1.86	87.76
10 General de Seguros	5,587	1.42	27.32
11 Atlas	1,918	0.49	-28.55
12 Zurich Daños	1,740	0.44	61.19
13 El Potosí	1,569	0.40	22.04
14 Inbursa	358	0.09	53.01
15 Seguros SURA	267	0.07	69.92
16 Primero Seguros	12	0.00	0.00
17 Tokio Marine	0	0.00	-100.00
<b>TOTAL</b>	<b>394,533</b>	<b>100.00</b>	<b>39.71</b>

**EstadisticAMIS**

Written Premium Analysis

1st Quarter 2019

OTHER AUTOMOBILES

Figures in Thousands of Mexican Pesos

Companies	Premium written	% Market Share	% Growth
1 G.N.P.	191,683	31.97	90.49
2 Quálitas	137,199	22.89	8.30
3 Cardif Seguros Generales	88,694	14.79	46.80
4 Patrimonial Daños	43,589	7.27	6.81
5 HDI Seguros	36,007	6.01	22.45
6 Atlas	30,659	5.11	34.04
7 ANA	27,071	4.52	130.50
8 Afirme	19,955	3.33	18.81
9 Zurich Daños	7,088	1.18	8.71
10 Inbursa	3,991	0.67	4.80
11 AIG Seguros	2,969	0.50	214.54
12 AXA Seguros	2,808	0.47	111.83
13 Ve Por Más	2,342	0.39	99.86
14 La Latinoamericana	2,119	0.35	-19.68
15 Seguros SURA	1,548	0.26	-56.14
16 General de Seguros	1,098	0.18	100.04
17 Virginia Surety	481	0.08	-79.30
18 Chubb Seguros México	174	0.03	103.23
19 El Águila	35	0.01	-30.27
20 Tokio Marine	0	0.00	-100.00
<b>TOTAL</b>	<b>599,510</b>	<b>100.00</b>	<b>38.68</b>





EstadisticAMIS

Figures in Thousands of Mexican Pesos  
AUTOMOBILE INSURANCE 1st Quarter 2019

Position	Companies	Premium Written 2019	% Growth	Net Result	Combined Ratio
1	<b>Quálitas</b>	<b>7,975,383</b>	<b>-7.43</b>	<b>1,147,122</b>	<b>88</b>
2	Chubb Seguros México	3,932,139	32.84	224,843	91
3	G.N.P.	3,632,928	26.67	349,487	91
4	AXA Seguros	3,186,882	20.31	498,344	79
5	HDI Seguros	2,103,190	10.99	105,470	95
	<b>Larges Companies</b>	<b>20,830,522</b>	<b>9.71</b>	<b>2,325,266</b>	<b>88</b>
6	Banorte	1,632,155	2.08	370,167	81
7	BBVA Bancomer	1,396,059	10.59	141,065	84
8	Mapfre México	1,017,226	11.15	25,428	99
9	Atlas	905,132	19.68	175,479	84
10	Inbursa	882,116	<b>-26.82</b>	152,673	88
11	Zurich Daños	874,932	<b>-22.73</b>	150,292	88
12	Afirme	685,120	21.81	52,419	89
13	ANA	637,630	39.64	32,964	90
14	General de Seguros	311,478	<b>-4.03</b>	28,178	111
15	Seguros SURA	282,590	<b>-10.24</b>	49,096	87
	<b>Medium Companies</b>	<b>8,624,438</b>	<b>1.12</b>	<b>1,177,761</b>	<b>87</b>
16	El Potosí	230,994	3.24	26,947	87
17	Primero Seguros	202,610	<b>-14.47</b>	1,839	95
18	AIG Seguros	192,469	39.47	15,272	98
19	El Águila	180,279	16.69	21,555	92
20	La Latinoamericana	89,414	58.09	10,229	83
21	Cardif Seguros Generales	88,694	46.80	<b>-9,930</b>	100
22	Ve Por Más	84,807	19.96	4,055	99
23	Seguros Azteca Daños	64,374	69.90	10,065	75
24	Allianz México	57,159	43.35	14,553	53
25	Zurich Santander	51,902	7.86	45,958	(6)
26	Patrimonial Daños	44,008	6.45	13,877	90
27	Citibanamex Seguros	8,787	<b>-68.33</b>	47,107	0
28	Tokio Marine	8,786	69.01	204	70
29	Assurant Daños	4,451	*	<b>-1,718</b>	(20)
30	Patrimonial Inbursa	3,408	<b>-15.79</b>	<b>-31</b>	86
31	Sompo Japan	1,039	13.38	<b>-313</b>	72
32	Virginia Surety	481	<b>-79.30</b>	1,189	(403)
	<b>Small Companies</b>	<b>1,313,662</b>	<b>14.41</b>	<b>200,858</b>	<b>83</b>
	<b>TOTAL</b>	<b>30,768,622</b>	<b>7.34</b>	<b>3,703,885</b>	<b>88</b>